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How to lodge your tax return

Check what options you have to lodge your tax return yourself or with help from someone else.

Lodging your first tax return

Find out what you need to do if you are preparing and lodging a tax return for the first time.

Lodge your tax return online with myTax

Prepare and lodge your own tax return online. It is the quick, safe and secure way to lodge, most process in 2 weeks.

Lodge your tax return with a registered tax > agent

Use a registered tax agent to prepare and lodge your tax return, they are the only people that can charge a fee.

Lodge a paper tax return

You can use the paper tax return to lodge your tax return by mail, most refunds issue within 50 business days.

Lodge your tax return before leaving Australia

Find out if you can lodge your tax return early (by paper) if you are leaving Australia permanently.

Lodge your tax return from outside Australia

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Find out how you can lodge if you are outside Australia when your tax return is due.

Lodge a prior year tax return

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Find out how to lodge if you still need to lodge a tax return for a prior year.

Lodge a non-lodgment advice



Check what you need to do if you don't need to lodge a tax return.

QC 65333

Lodge your first tax return

Find out what you need to do if you are preparing and lodging a tax return for the first time.

Last updated 21 June 2024

On this page

Preparing to lodge your first return

How to lodge your tax return

Tax return due date

After you lodge

Preparing to lodge your first return

Before you lodge a tax return each income year you need to <u>work out if</u> <u>you need to lodge a tax return</u>. If you don't need to lodge, you still need to <u>lodge a non-lodgment advice</u>.

You should also check <u>what's new for individuals</u> for updates and changes this tax time.

To lodge your tax return make sure you have all your information available, including:

- your <u>income statement</u> or payment summary you will need to wait until your employer marks your income statement as tax ready
- receipts or statements for expenses you are <u>claiming as deductions</u>
- private health insurance statement.

If you lodge your tax return online using myTax, we will pre-fill some information for you. To lodge online you will need to <u>create a myGov</u> account and link it to the ATO.

How to lodge your tax return

Most individuals who earn income and had tax withheld from that income need to lodge a tax return. If you need to lodge you can choose how you prepare and lodge your tax return.

You can choose to:

- Lodge your tax return online with myTax
 Prepare and lodge your own tax return online. It is the quick, safe and secure way to lodge, most process in 2 weeks.
- Lodge your tax return with a registered tax agent
 Use a registered tax agent to prepare and lodge your tax return,
 they are the only people that can charge a fee.
- Lodge a paper tax return
 You can use the paper tax return to lodge your tax return by mail, most refunds issue within 50 business days

If you need <u>help to prepare and lodge your tax return</u>, you may be eligible for our free Tax Help program. This is a service to help eligible individuals with simple tax affairs.

Tax return due date

If you are preparing and lodging your own tax return, you have from 1 July to 31 October to lodge. If you lodge online we will <u>pre-fill most of your information</u> in your tax return for you. You'll be less likely to leave something out.

After you lodge

If you lodge online, most tax returns process within 2 weeks (10 business days).

If you lodge by paper, tax returns can take up to 10 weeks (50 business days). If your tax return requires manual checks, it may take longer to process.

The quickest and easiest way to <u>check the progress of your tax</u> <u>return</u> is by using our self-help services.

Once we process your tax return, we'll send you <u>your notice of</u> <u>assessment</u>. If you have a tax debt, check our advice on <u>why you may</u> receive a tax bill.

QC 45962

Lodge your tax return online with myTax

Prepare and lodge your own tax return online. It is the quick, safe and secure way to lodge, most process in 2 weeks.

Last updated 21 June 2024

On this page

Benefits of lodging with myTax

What you can do with myTax

Access to myTax

How-to videos for myTax

Watch: A quick demonstration of lodging with myTax

Benefits of lodging with myTax

Our online services for individuals is available to access through myGov or the ATO app. You need to create a myGov account and link to the ATO. Within the online product you can access myTax, so there's no need to download any software.

Using myTax you can lodge your tax return on a computer, smartphone or tablet.

The benefits include:

- We can pre-fill most information from your employers, banks, government agencies, health funds and third parties by late July.
- We use a range of systems and controls to protect your information.
- It's available 24 hours a day 7 days a week, so you can lodge at your convenience.
- You'll get your refund faster, generally within 2 weeks (14 days).

- You can upload records you keep in the <u>myDeductions</u> tool to prefill your tax return.
- It is available for all individuals and sole traders who want to lodge their own tax return.
- You will receive a lodgment receipt by email to confirm that we have your lodgment.

What you can do with myTax

With myTax you can:

- lodge a tax return from the 2016 income year onwards
- lodge your 2014 and 2015 tax returns, if you're eligible see <u>lodge a</u>
 prior year tax return
- tell us if you don't need to lodge (also known as a non-lodgment advice or return not necessary) – see <u>lodge a non-lodgment advice</u>
- review and print your tax return before or after you lodge
- see an estimate and breakdown of your refund or debt (tax owing).

Access to myTax

You will need a <u>myGov account with an active link to the ATO</u> to access our online services. To lodge your return with myTax:

- sign in to your myGov account
- select ATO from your linked services
- select Manage tax returns from the Quick link.

You can also login to our online service for individuals using the ATO app.

Start your tax return with myTax

The due date to lodge your tax return is 31 October and most refunds issue within 2 weeks. If you need <u>help or support to lodge</u>, check if you are eligible.

How-to videos for myTax

Watch more videos on how to lodge online using myTax.

- How to add and review deductions in myTax ☐
- How to complete the business section in myTax ☐
- How to personalise your return in myTax ☐
- How to use the Depreciation and capital allowances tool in myTax
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Pre-filling your online tax return

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When you lodge online with myTax, we pre-fill your return with information we already have.

Pre-fill availability



Use this content to check if third-party information is available to pre-fill into your tax return for 2023–24.

QC 40183

Pre-filling your online tax return

When you lodge online with myTax, we pre-fill your return with information we already have.

Last updated 21 June 2024

On this page

<u>How we get information for pre-fill</u> myDeductions

How we get information for pre-fill

Pre-filling can make doing your tax return easier and more accurate. You can also upload your records from the myDeductions tool into your tax return. Pre-fill information comes from:

- · employers, superannuation funds and government agencies
- health funds, banks and share registries
- records you upload to the myDeductions tool in the ATO app
- our systems, including details from your previous tax returns and current tax account status.

Before you can make changes to certain data in myTax that we have high confidence in, you will be required to add an adjustment reason:

- from 1 July 2022, this applies to bank interest data for single account holders
- from 1 July 2024, this applies to
 - bank interest data for both single and joint account holders
 - pension and allowance data from government agencies.

How much information we can pre-fill depends on when we receive the information from those organisations and when you lodge your return.

Pre-fill information is usually available within a couple of days of it being reported to us.

Most information is sent to us by late July but many organisations send us their information much earlier.

You can use the <u>pre-fill availability</u> page to check if we've received information from the organisations that you receive income from.

You can also start your myTax return \Box to see what pre-fill information is ready.

myDeductions

In the ATO app <u>myDeductions</u> is a record-keeping tool that makes it easier for you to keep track of your records digitally.

Watch: A quick demonstration of myDeductions

This video shows how easy it is to keep your records using myDeductions.

Sole traders with simple affairs can also use it to help keep track of their business income and expenses.

You can upload your completed records directly to myTax from the myDeductions tool in the ATO app. If you use a registered tax agent, you can email your records directly to them.

The myDeductions tool allows you to keep your records digitally in one place during the income year for:

- all work-related expenses (including motor vehicle trips)
- · interest and dividend deductions
- gifts or donations
- · costs of managing tax affairs
- sole trader expenses and business income
- other deductions.

Before you finalise your return

Always check your pre-fill information against your own records. You should correct the pre-filled information if you have more up-to-date information.

If you believe the pre-fill information is wrong, contact the organisation that provided the information to resolve any differences before lodging your return.

For example, if we pre-fill \$24 interest from your bank but your own records show you only received \$12, query this with your bank – it's possible they recorded your account in one name, when it's actually a joint account.

If there is an error in the organisation's records, they must send us the correct information.

If we identify data that doesn't match, we may seek clarification from you.

QC 32084

Pre-fill availability

Use this content to check if third-party information is available to pre-fill into your tax return for 2023–24.

Last updated 21 June 2024

On this page

About our pre-fill information

How to use pre-fill information

About our pre-fill information

To save you time and to help you get your tax return right, we partially complete your tax return with financial information we receive from third parties. This includes health funds, financial institutions, employers, and government agencies.

Pre-filled data is available from 1 July, with most data finalised by the end of July. Some data is received later, like partnership or trust distributions.

You can check if we've received your information by starting your tax return in myTax or going to a registered tax agent.

To check if your pre-fill information is available before starting your tax return follow the links below.

- Government agency data
- Health fund data
- Financial institution data
- Company data

We don't publish pre-fill information from employers in this content. Check your pre-fill information includes income from your employers and all other sources when you start your tax return.

How to use pre-fill information

Pre-fill information automatically loads into your tax return if you prepare and lodge using myTax or through a registered tax agent. If you believe there is an error in your pre-fill information, contact the organisation who provides the information. Ensure the organisation sends any corrections through to us.

All you have to do is review the information we pre-fill and add any missing details.

Don't rely solely on pre-fill information, it may be incomplete if:

- an organisation has not supplied data yet
- · we could not match the information to your record
- the information did not pass all data quality checks.

If you change the pre-filled data when you lodge your tax return, we may:

- request you to enter a reason to explain why the pre-filled data is incorrect
- amend your tax return if we have high confidence in the data we've received

 contact you to discuss why your information is different to the prefilled data.

If you disagree with the decision we've made, you can <u>contact us</u> to request a review or alternatively <u>lodge an objection</u> after you receive your notice of assessment.

Start your return with myTax

Find a registered tax agent

Government agency data

Check whether data is available from government agencies.

Health fund data

Check whether data is available to pre-fill your return from health funds.

Financial institution data - short list

Check whether interest income data is available from large financial institutions.

Company data - short list

Check whether dividend income data is available from large companies.

QC 46183

Government agency data

Check whether data is available from government agencies.

Government agencies

-		
Data available	Agency name	
Available	Services Australia (Centrelink)	
Available	Department of Employment and Workplace Relations	
Available	Department of Veterans' Affairs	

You will need to check and manually enter some natural disaster and COVID-19 payments in your tax return. To find out more about if you need to report these payments, see:

- Government grants, payments and stimulus during COVID-19
- Tax and super support in difficult times

To check the pre-fill availability of other data, go to Pre-fill availability.

QC 72689

Health fund data

Check whether data is available to pre-fill your return from health funds.

Last updated 17 July 2024

Private health funds

Data available	Health fund name
Available	ACA Health Benefits Fund
Available	Australian Health Management Group (AHM)
Available	Australian Unity Health
Available	BUPA
Available	CBHS Corporate Health Fund
Available	CBHS Health Fund
Available	Cessnock District Health Benefits Fund
Available	Defence Health
Available	Doctors' Health Fund
Available	Grand United Corporate Health Limited
Available	GMHBA
Available	HBF Health
Available	HCI Ltd
Available	Health Partners
Available	HIF
Available	Hospitals Contribution Fund of Australia
Available	Latrobe Health Services
Available	Medibank Private
Available	Mildura District Hospital Fund
Available	MyOwn

Available	Navy Health
Available	nib Health Funds
Available	onemedifund
Available	Peoplecare
Available	Phoenix Health Fund
Available	Police Health
Available	Queensland Country Health Fund
Available	Reserve Bank Health Society
Available	RT health fund
Available	SEE U BY HBF
Available	St Luke's Medical and Hospital Benefits Assoc.
Available	Teachers Health Fund
Available	Teachers Union Health
Available	Transport Health
Available	Westfund

To check the pre-fill availability of other data, go to **Pre-fill availability**.

QC 72690

Financial institution data – short list

Check whether interest income data is available from large financial institutions.

Last updated 21 January 2025

This is a short list of the largest financial institutions providing interest income data available to the ATO.

If your financial institution is not on this list, go to <u>Financial institution</u> <u>data – full list</u>.

Large financial institutions

Large financial institutions	
Data available	Name of institution
Available	AMP Bank Ltd
Available	ANZ Banking Group Ltd
Available	Australian Military Bank
Available	Australian Mutual Bank
Available	Auswide Bank Ltd
Available	Bank Australia Ltd
Available	Bank of China (Australia) Ltd
Available	Bank of Melbourne
Available	Bank of Queensland Ltd
Available	Bank of South Australia – a division of Westpac
Available	Bank Vic
Available	Bankwest – a division of Commonwealth Bank
Available	Bendigo and Adelaide Bank Ltd

Available	Beyond Bank Australia Ltd
Available	BT Portfolio Services Limited
Available	Commonwealth Bank of Australia
Available	Credit Union SA Ltd
Available	Defence Bank Ltd
Available	Greater Bank Ltd
Available	Great Southern Bank
Available	Heritage And People's Choice Limited
Available	HSBC Bank Australia Ltd
Available	Hume Bank Ltd
Available	IMB Ltd trading as IMB Bank
Available	ING Direct Bank
Available	INTERACTIVE BROKERS AUSTRALIA PROPRIETARY LIMITED
Available	Judo Bank Ltd
Not available	La Trobe Credit Union
Not available	Lutheran Laypeople's League
Available	Macquarie Bank Ltd
Available	ME Bank (Members Equity Bank Ltd – a division of BOQ)
Available	MyState Bank Ltd
Available	NABTRADE

Available	National Australia Bank Ltd
Available	Newcastle Permanent Building Society Ltd
Available	NMMT
Not available	People's Choice Credit Union
Available	Police & Nurses Ltd trading as P & N Bank
Available	Police Bank Ltd
Available	QUDOS Mutual Ltd trading as QUDOS Bank
Available	Queensland Country Bank Ltd
Available	Rabobank Australia Ltd
Available	RACQ Bank
Available	Rams Financial Group Pty Ltd
Available	Regional Australia Bank
Available	St George Bank – a division of Westpac
Available	Suncorp-Metway Ltd
Available	Teachers Mutual Bank Ltd
Available	UBANK (Will appear in prefill as 'National Australia Bank Ltd')
Available	Vanguard Australia
Available	Victoria Teachers Ltd trading as Bank First
Available	Westpac Banking Corporation

Return to top

To check the pre-fill availability of other data, go to $\underline{\text{Pre-fill availability}}$.

Financial institution data – full list

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Check whether interest income data is available from your financial institution.

QC 72691

Financial institution data – full list

Check whether interest income data is available from your financial institution.

Last updated 25 March 2025

This is a list of all financial institutions providing interest income data to the ATO.

If you invest with a major financial institution, you may find it easier to check the **short list**.

To quick search for your financial institution, select the alphabetical letter of the institutions name from the table.

<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>E</u>	<u>G</u>	<u>H</u>	1	J	<u>K</u>	1
<u>N</u>	<u>o</u>	<u>P</u>	<u>Q</u>	<u>R</u>	<u>s</u>	I	<u>U</u>	<u>V</u>	W	<u>X</u>	,

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Data available	Name of institution
Not available	A Holst & L.E. Mott
Not available	Acquest Property (WA) Pty Ltd

	AF 0 B' 144
Not available	AF & L Direct Mortgage Fund Ltd
Not available	AFG 2013-2 Trust
Not available	AFG 2014-1 Trust
Not available	AGL Energy Ltd
Available	AIDF (Canberra)
Available	AJF Brien & Sons
Not available	Albany Finance Ltd
Not available	Ale Finance Company Pty Ltd Series 1
Available	Alex Bank Proprietary Ltd
Not available	Aluminium Specialities Group P/L
Not available	AMP AAPH Ltd
Available	AMP Bank Ltd
Not available	AMP Capital Investors Ltd
Not available	AMP Life Ltd
Not available	AMP Ltd
Available	Anglican Community Fund (Inc)
Available	Anglican Development Fund
Not available	Anglican Financial Services
Available	Anglican Funds SA
Available	ANZ Banking Group Ltd
Available	APS Benefits Group Ltd

Available	APS Savings
Not available	APT Pipelines Ltd
Not available	Aquasure Finance Pty Ltd
Available	Arab Bank Australia Ltd
Available	Armidale Diocesan Investment Group
Not available	Armstrong Collins & Delacy
Not available	Arrow Funding Trust No. 1 Repo Series No. 1
Not available	Arundell Murray & Ryan
Available	Ascent Funds Management Ltd
Not available	ASCF #1 Fund
Not available	ASCF #2 Fund
Not available	Asgard Capital Management Ltd
Available	Asgard Investment Funds Account
Available	Assured Management Ltd
Available	Auckland Finance Proprietary Limited
Available	Australian Executor Trustees Limited
Not available	Australian Finance & Leasing Ltd
Not available	Australian Foundation Investment Co Ltd
Available	Australian Government Indexed Bonds
Available	Australian Government Treasury Bonds
Available	Australian Military Bank

Available	Australian Mutual Bank
Available	Australian Office of Financial Management
Available	Australian Timbers Ltd
Available	Australian Unity Bank Ltd
Not available	Australian Unity Finance Ltd
Available	Australian Unity Limited
Not available	Australian Wool & Pastoral Agency Ltd
Available	Auswide Bank Ltd
Not available	Avanteos Investment Ltd
Available	AWA Alliance Bank
Not available	Axiom Project Services Pty Ltd

End of organisations starting with A. Return to top

В

<u> </u>	
Data available	Name of institution
Available	B & E Ltd
Not available	Baha'l Investment Fund
Not available	BAK Nominees Pty Ltd Cash Managed Trust
Not available	BALI Australia Leasing Pty Ltd
Available	Bank Australia Ltd
Not available	Bank of America National Association
Available	Bank of China (Australia) Ltd

Not available	Bank of China Ltd
Not available	Bank of Communications Co Ltd
Not available	Bank of Heritage Isle
Available	Bank of Melbourne
Available	Bank of Queensland Ltd
Available	Bank of South Australia
Available	Bank of Sydney Ltd
Available	Bank Vic
Available	Bankwest a Division of Commonwealth Bank
Available	Baptist Education Fund Limited
Available	Baptist Financial Services Aust Ltd
Not available	Barclays Bank PLC
Not available	BCU
Not available	BDCU Ltd
Available	Bell Potter Capital Ltd
Not available	Bell Potter Securities Ltd
Not available	Bellawest Pty Ltd
Available	Bendigo and Adelaide Bank Ltd
Not available	Beneficium (Int) Pty Ltd
Available	Bennetto Finance Pty Ltd
Not available	Beth Salem Care

Available	Beyond Bank Australia
Not available	BMW Finance Trust 2012-1
Not available	BNP Paribas Australian Branch
Not available	BNP Paribas Nominees Pty Ltd
Not available	BNP Paribas Securities Services
Not available	Bond Street Custodians Ltd
Not available	BOQ Specialist – a division of BOQ
Not available	Bow Lane Nominees Pty Ltd
Available	Bright Food Group Holdings
Available	Brunswick Proprietary Limited
Not available	BT Personal Portfolio Service Investment
Available	BT Portfolio Services Ltd
Not available	Butler McIntyre Mortgage Fund

End of organisations starting with B. Return to top

С

Data available	Name of institution
Not available	C2 Capital Investors Channels Pty Ltd
Not available	C2 Capital Pty Ltd
Not available	C and F Nominees Mortgage Securities Ltd

Available	Cairns Penny Savings & Loans Ltd
Not available	Caltex Australia Ltd
Not available	Canadian Imperial Bank of Commerce
Available	Canberra Estates Consortium No 71 Pty. Ltd.
Not available	Canterbury-Bankstown Finance Company Proprietary Limited
Not available	Cape Credit Union Ltd
Not available	Carleeter Pty Ltd & The Trustee for the David Chadwick Family Trust
Available	Carnbrea Holdings Limited
Available	Catholic Development Fund
Available	Catholic Development Fund – Bathurst
Available	Catholic Development Fund - Cairns
Not available	Catholic Development Fund – Canberra and Goulburn
Available	Catholic Development Fund – Maitland- Newcastle
Not available	Catholic Development Fund – Wollongong
Available	CBL Mortgage
Available	CCFS
Not available	CCP Technologies Ltd
Available	CCW Co-operative Ltd

Available	CDC Group Holdings Proprietary Limited
Not available	Centenary Development Foundation
Not available	Central Coast Credit Union Ltd
Available	Central Murray Credit Union Ltd
Available	Central Victorian Investments Ltd.
Available	Central West Credit Union Ltd
Available	Centuria Funds Management Ltd
Not available	Challenger Millennium Series 2013-1
Available	Chare Pty Ltd
Available	China Construction Bank Corporation
Available	China Merchant's Bank
Available	Christian Outreach Centre
Not available	Churches of Christ Building Extension Mutual Fund Inc
Available	Churches of Christ Foundation
Not available	Circle Alliance Bank
Not available	Citi Structured Investments
Not available	Citibank N.A.
Not available	Citicorp Nominees Pty Ltd

Not available	Clarence Property Corporation Ltd as Trustee for Clarence Property Diversified Fund
Not available	Clean Seas Seafood Ltd
Not available	Clearview Wealth Solutions Investments
Available	Clime Capital Ltd
Not available	CML Group Ltd
Not available	CNH Industrial Capital Australia Receivables Trust Series 2016-1
Available	Coastline Credit Union Ltd
Available	Colonial First State Investments Ltd
Not available	Colonial Holding Company Ltd
Not available	Colvin Mortgage Fund
Not available	Combined Communications Network P/L
Available	Commercial Equity Group
Available	Commercial Motor Vehicles Pty Ltd
Available	Commonwealth Bank of Australia
Not available	Community Alliance Credit Union Ltd
Available	Community Co-operative Nuriootpa Ltd
Available	Community First Credit Union Ltd

Not available	Community Mutual Ltd
Not available	Contango Microcap Ltd
Available	Craig Mostyn Holdings Pty Ltd
Not available	Crater Gold Mining Ltd
Not available	Crawford Dowling Pty Ltd
Not available	Credit Agricole CIB Australia Ltd
Available	Credit Suisse AG
Not available	Credit Suisse Equities (Australia) Ltd
Not available	Credit Suisse Holdings (Australia) Ltd
Not available	Credit Suisse Investment Services (Australia) Ltd
Not available	Credit Suisse Management (Australia) Pty Ltd
Available	Credit Union SA Ltd
Not available	Crestone Wealth Management Ltd
Available	CrowdProperty Partner Fund
Not available	Crown Resorts Ltd
Available	CRS Proprietary Limited
Not	Crusade ABS 2016-1 Trust

available	
Not available	Crusade ABS Series 2013-1 Trust
Not available	Cuscal Ltd
Not available	CVC Ltd
Not available	CWS Mortgage Fund

End of organisations starting with C. Return to top

D

Data available	Name of institution
Not available	DBL Funding Trust No. 1 Series 2015-1PP
Not available	DBS Bank Ltd
Not available	DDH Graham Ltd
Available	DDH Money Market
Available	Defence Bank Ltd
Not available	Denmark Co-Operative Company Ltd
Not available	Department for Communities & Social Inclusion
Not available	Deutsche Australia Ltd
Not available	Deutsche Bank AG
Not available	Diocesan Development Fund
Available	Diocesan Development Fund - Rockhampton

Available	Diocesan Investment Fund – Lismore
Available	Diocesan Provident Fund – Wagga Wagga
Available	Diocese Development Fund – Paramatta
Available	Direct Equity Managed Account Service
Not available	Division CCMF Ltd
Available	Dixson Trust Proprietary Limited
Available	DMP Asset Management Limited
Available	Dnister Ukrainian Credit Co-Op Ltd
Available	Dorado First Mortgage 102 Pty. Ltd.
Available	Dorado First Mortgage 106 Pty. Ltd.
Available	Dorado First Mortgage 108 Pty. Ltd.
Available	Dorado First Mortgage 112 Pty. Ltd.
Available	Dorado First Mortgage 119 Pty. Ltd.
Available	Dorado First Mortgage 122 Pty. Ltd.
Available	Dorado First Mortgage 127 Pty. Ltd.
Available	Dorado First Mortgage 139 Pty. Ltd.
Available	DPM Investment Service
Not available	Driver Australia Master Trust

End of organisations starting with D. Return to top

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Data	Name of institution

available	
Not available	E Sun Commercial Bank Ltd
Not available	ECP Emerging Growth Limited
Not available	ECU Australia Ltd
Not available	EECU Ltd
Not available	Emerald II Reverse Mortgage Series 2007-1 Trust
Not available	Endeavour Mutual Bank Ltd
Not available	Enevis Ltd
Available	Equity-One Mortgage Fund
Not available	Erasmus School
Not available	Eurofinance Corporation Pty Ltd

End of organisations starting with E. Return to top

F

Data available	Name of institution
Available	Family First Credit Union Ltd
Available	Farm Mortgages Limited
Available	FCCU
Available	FIIG Securities Ltd
Available	Fire Service Credit Union Ltd
Not available	Firebrigades Employees Credit Union

Not available	Firefighters & Affiliates Credit Co	
Available	First Commercial Bank Ltd	
Available	First Mortgage Investments Scheme	
Available	First Option Credit Union Ltd	
Not available	Firstmac Mortgage Funding Trust No.4 Series 2-2011	
Not available	Firstmac Mortgage Funding Trust No.4 Series 2-2014	
Not available	Firstmac Mortgage Funding Trust No.4 Series 2-2015	
Not available	Firstmac Mortgage Funding Trust No.4 Series 3-2016	
Not available	Firstmac Mortgage Funding Trust No.4 Series 3PP-2014	
Not available	Firstmac Mortgage Funding Trust Series 1A- 2014	
Available	FIS	
Available	Flagship Investments Ltd	
Not available	Flight Centre Travel Group Ltd	
Available	Forbes Livestock and Agency Co Pty Ltd	
Available	Ford Co-Operative Credit Society	
Not available	FP Turbo Series 2016-1 Trust	
Not available	Freedom Financial Services Pty Ltd	
Not available	Freedom Leisure Finance Pty Ltd	
Not available	FW Holst & Co	

G

Data available	Name of institution
Available	G&C Mutual Bank
Available	Gateway Bank Ltd
Available	Geraldton Fishermen's Co-operative Limited
Not available	Glebe Administration Board
Available	Global Masters Fund Ltd
Not available	Gold Hydrogen Limited
Available	Goldfields Money
Available	Goulburn Murray Credit Union Co-Op
Available	GPS Invest Access Fund
Available	GPS Invest Pooled Fund
Available	GPS Invest Select Fund
Available	Greater Bank Ltd
Available	Great Southern Bank
Available	Grow Wrap Investment Service

End of organisations starting with G. Return to top

Н

Data available	Name of institution
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Available	Hargraves Secured Investments Ltd	
Not available	Harmoney Australia Ltd	
Not available	HBS Trust No. 2	
Available	Heartland Bank Australia Limited (previously Challenger Bank Limited)	
Available	Heritage And People's Choice Limited	
Not available	Hillgrove Resources Ltd	
Not available	Holiday Coast Credit Union Ltd	
Available	Horizon Bank	
Available	HSBC Bank Australia Ltd	
Not available	HSBC Custody Nominee (Australia) Ltd	
Not available	Hua Nan Commercial Bank Ltd	
Available	HUB24	
Available	Hume Bank Ltd	
Not available	Hunter United Employees' Credit Union Ltd	
Not available	Hydro-electric Corporation	

End of organisations starting with H. Return to top

Data available	Name of institution
Available	Icon Private Equity Proprietary Limited
Available	Icon Private Equity No 2 Proprietary Limited

Not available IDOL 2015-1 Trust Not available IDOL 2016-1 Trust Not available IDOL Trust Series 2010-1 Not available IDOL Trust Series 2012-1 Not available IDOL Trust Series 2012-2 Not available IDOL Trust Series 2013-1 Not available IDOL Trust Series 2013-2 Not available IDOL Trust Series 2013-2 Not available IDOL Trust Series 2014-1 Available IDPS - IOOF Investor Directed Portfolio Service Available IIF COOP Available IIMB Ltd trading as IMB Bank Not available IMF Bentham Ltd Available Implemented Portfolios Ltd Available Industrial & Commercial Bank of China Not available Industrial & Commercial Bank of China Not available ING Bank NV (Sydney Branch) Available Ingwersen & Lansdown Securities Ltd Not available Ingwersen & Lansdown Securities Ltd Intech Credit Union Ltd		
Not available IDOL Trust Series 2010-1 Not available IDOL Trust Series 2012-1 Not available IDOL Trust Series 2012-2 Not available IDOL Trust Series 2013-1 Not available IDOL Trust Series 2013-2 Not available IDOL Trust Series 2014-1 Available IDPS – IOOF Investor Directed Portfolio Service Available IIF COOP Available IIIawarra Credit Union Ltd Available IMB Ltd trading as IMB Bank Not available IMF Bentham Ltd Available Implemented Portfolios Ltd Available Indue Ltd Available Indue Ltd Available Industrial & Commercial Bank of China Not available ING Bank NV (Sydney Branch) Available Ingwersen & Lansdown Securities Ltd	Not available	IDOL 2015-1 Trust
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Not available Indue Ltd Available Industrial & Commercial Bank of China Not available ING Bank NV (Sydney Branch) Available ING Direct Available Ingwersen & Lansdown Securities Ltd	Available	Implemented Portfolios Ltd
Available Industrial & Commercial Bank of China Not available ING Bank NV (Sydney Branch) Available ING Direct Available Ingwersen & Lansdown Securities Ltd	Available	IN1Bank Limited
Not available ING Bank NV (Sydney Branch) Available ING Direct Available Ingwersen & Lansdown Securities Ltd	Not available	Indue Ltd
Available ING Direct Available Ingwersen & Lansdown Securities Ltd	Available	Industrial & Commercial Bank of China
Available Ingwersen & Lansdown Securities Ltd	Not available	ING Bank NV (Sydney Branch)
	Available	ING Direct
Not available Intech Credit Union Ltd	Available	Ingwersen & Lansdown Securities Ltd
	Not available	Intech Credit Union Ltd

Available	Interactive Brokers Australia Pty Ltd
Not available	Interim Finance Corporation Limited
Available	Investment Administration Services Pty Ltd
Available	Investments & Loans Proprietary Limited
Available	Investors Central Ltd
Available	Invia Custodian

End of organisations starting with I. Return to top

J

Data available	Name of institution
Available	Jacaranda Finance Proprietary Limited
Not available	JB Were Ltd
Not available	JC Dahlsen (Investments) Pty Ltd
Not available	JP Morgan Markets Australia Pty Ltd
Available	JBWERE – Invia
Available	Judo Bank Pty Ltd

End of organisations starting with J. Return to top

K

Data available	Name of institution
Not available	KEB Hana Bank Sydney Branch
Available	Ketanggi Pty Ltd
Available	Killarney Co-Operative Ltd

Not available	Kingfisher Trust 2008-1
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End of organisations starting with K. Return to top

L

Data available	Name of institution
Not available	La Trobe Australian Credit Fund
Not available	La Trobe Financial Asset Management Ltd
Not available	La Trobe Financial Capital Markets Trust 2014- 1
Not available	La Trobe Financial Capital Markets Trust 2015- 1
Not available	La Trobe Financial Capital Markets Trust 2016- 1
Available	Laboratories Credit Union Ltd
Not available	Lakes Oil N.L.
Available	Landsdowne Investment Company Limited
Not available	Latvian Australian Credit Co-Operative Society Ltd
Available	LeavePlus
Not available	Lee Clarke & Co Pty Ltd
Available	LGT Crestone Wealth Management
Not available	LIVN Holdings Pty Ltd
Not available	Longevity Group Australia Ltd (LIQ/SOLV)
Available	Lutheran Homes Incorporated

Available	Lutheran Laypeople's League
Not available	Lysaght Credit Union Ltd

End of organisations starting with L. $\underline{\textbf{Return to top}}$

M

Data available	Name of institution
Available	Macarthur Credit Union Ltd
Not available	Mackay Community Credit Pty Ltd
Not available	Mackay Sugar Ltd
Available	Macquarie Bank Ltd
Available	Macquarie Credit Union Ltd
Not available	Macquarie Private Bank - Equitas
Available	Macquarie Vision Investment
Available	Macquarie Wrap Solutions
Not available	Macrovue Pty Ltd
Not available	Madura Ltd
Available	Maitland Mutual Ltd
Available	Mason Stevens Ltd
Not available	Master Butchers Cooperative Limited
Not available	Max One High Yield Fixed Income Fund
Not available	Maxis Loans Origination Fund No. 1

Not available	MCU Sustainable Banking
Not available	MEAA Funding Trust No1 REPO Series No. 1
Available	ME Bank (Members Equity Bank Ltd – a division of BOQ)
Available	Mega ICBC Sydney Branch
Not available	Melbourne Cricket Club
Not available	Mercantile Investment Company
Not available	Mercantile Investment Ltd
Available	Mercer Investments Australia Ltd
Not available	Merrill Lynch (Australia) Futures Ltd
Not available	Merrill Lynch Equities (Australia) Ltd
Not available	Merrill Lynch International (Australia) Ltd
Not available	Merrill Lynch Markets (Australia) Pty Ltd
Available	M.H & P Finance Company Proprietary Limited
Available	Millbrook Credit Fund
Available	Millbrook Funds Proprietary Ltd
Not available	Mizuho Australia Ltd
Not available	Mizuho Bank Ltd
Available	MLC Navigator Investment Plan
Available	MOOMOO AU
Not available	Mosaic Brands Ltd
Available	Move Bank (Railways Credit Union Ltd)

Not available	Murdoch Clarke Mortgage Fund
Not available	My Credit Union Ltd
Not available	Mylife Myfinance Ltd
Available	Mystate Bank

End of organisations starting with M. Return to top

Ν

Data available	Name of institution
Available	NABTRADE
Available	NAOS Emerging Opportunities Company Ltd
Available	NAOS Absolute Opportunities Company Ltd
Available	National Australia Bank Ltd
Not available	National Australia Bank Ltd-Treasury FXVIC
Not available	National Entitlement Security Trust
Not available	National Nominees Ltd
Not available	National Spiritual Assembly of the Bahai
Available	Netwealth Wrap Service
Available	New South Wales Treasury Corporation
Not available	Newcastle Credit Union Ltd
Available	Newcastle Permanent Building Society Ltd
Not available	Nexus Mutual
Not available	Nifty Warehouse Trust No. 1

Not available	Nissan Motor (Australia) Pty Ltd
Not available	NLG Solicitors Pty Ltd
Available	NMMT Ltd
Not available	Norco Co-Operative
Available	Northern Inland Credit Union Ltd
Available	Northern Territory Treasury Corporation
Not available	Nova Credit Union Ltd
Not available	NSA of the Baha`is of Australia
Available	Nufarm Finance (NZ) Ltd
Not available	Nyala Funding Trust CMBS 2013-1 Trust

End of organisations starting with N. Return to top

0

Data available	Name of institution
Not available	Oak Capital Mortgage Fund
Not available	Oasis Fund Management Ltd
Available	Oasis Investor Directed Port. Service
Not available	Omni Bridgeway Ltd
Not available	Onepath Custodians Pty Ltd
Available	Onevue Managed Account
Available	Onevue Wealth Services Ltd

Not available	Openmarkets Australia Limited
Available	OpenMarkets Regulatory Arbitrage Fund
Available	Orange Credit Union Ltd
Not available	Origin Energy Ltd
Available	Oversea Chinese Banking Corporation Limited Au

End of organisations starting with O. Return to top

P

Data available	Name of institution
Not available	Payce Consolidation Ltd
Not available	Payton Securities Pty Ltd
Not available	Peet Ltd
Not available	People's Choice Credit Union
Not available	Perpetual Cash Account
Available	Perpetual Fiduciary Service
Available	Perpetual Private Investment Wrap
Not available	Perpetual Trustee Company Ltd
Not available	P.K. Lipshut & M.A. Stewart
Available	PlatformPlus Proprietary Limited
Not available	Plumbers Supplies Co-operative Pty Ltd
Available	Police & Nurses Ltd trading as P & N Bank
Available	Police Bank Ltd

Available	Police Credit Union Ltd
Available	Powerwrap Ltd
Available	PPHS Finance Pty Ltd
Available	Praemium Australia
Not available	Pratt Consolidated Holdings Pty Ltd
Available	Premium Choice Investment Service
Not available	Presbyterian Church of Queensland
Not available	Prime Securities Trust No. 1
Not available	Prime Securities Trust No. 2
Not available	Prime Securities Trust No. 3
Not available	Prime Securities Trust No. 3F
Not available	Prime Securities Trust No. 7
Not available	Prime Securities Trust No. 7F
Not available	Principal Finance Pty Ltd
Available	Principled Mortgage Investments Ltd
Available	Private Portfolio Managers Proprietary Limited
Not available	Private Property Trust No. 9
Not available	Profinance Pty Ltd
Available	Progressive Mortgage Company Ltd
Not available	PT Lord Dakin & Associates
Not available	Public Trustee and Guardian

Available	Public Trustee Investment Fund
Available	Public Trustee of Queensland
Not available	Pulse Credit Union
Not available	Puma Series 2014-3P

End of organisations starting with P. Return to top

Q

Data available	Name of institution
Available	QBANK
Available	QUBE Holdings Ltd
Available	QUDOS Mutual Ltd trading as QUDOS Bank
Available	Queensland Airports Limited
Available	Queensland Country Bank Ltd
Available	Queensland Treasury Corporation
Not available	Queenslanders Credit Union Ltd

End of organisations starting with Q. Return to top

R

Data available	Name of institution
Not available	RAA Finance
Available	Rabobank Australia Ltd
Available	RAC Finance Ltd

Available	RACQ Bank
Not available	RACV Finance Ltd
Available	RAMS Financial Group Pty Ltd
Not available	RBC Investor Services Trust
Available	R C Sadlier Proprietary Limited
Available	Regional Australia Bank
Available	Reli Capital (previously Gippsreal Ltd)
Not available	Remi (Rockbank – Proprietary Ltd)
Not available	Reserve Bank of Australia
Not available	Residential Housing Corporation Pty Ltd
Not available	Resimac Bastille Trust – Resimac Series 2016- 1NC
Not available	RIO Tinto Ltd
Available	Rivwest Finance Ltd
Available	RMBL Investments Ltd
Not available	Robert J McCarthy & Co
Available	Roman Catholic TRT Corp Townsville
Not available	Rowville Transmission Facility Pty Ltd
Not available	Royal Bank of Canada
Not available	Rural Bank Ltd
Available	Russell Investment Wealth Series IDPS

End of organisations starting with R. $\underline{\textbf{Return to top}}$

Data available	Name of institution
Not available	Sandhurst Investment Term fund
Available	Sandon Capital Investments Limited
Available	Saxo Capital Markets (Australia) Ltd
Not available	SBCWA Securities Trust No. 1
Available	Schroders Rf Select Credit Fund
Available	Schute Bell Badgery Lumby
Not available	Select Access Investments Ltd
Not available	Select Encompass Credit Union Ltd
Not available	Selfwealth Ltd
Not available	SF Irrigation Co-Operative Limited
Available	Shaw and Partners Ltd
Not available	Shinhan Bank Co. Ltd
Not available	SHSL AREF The Sydney Development Fund
Not available	Simonson Properties Pty. Ltd
Not available	SLM Law
Not available	Smart ABS Series 2014-1US Trust
Not available	Smart ABS Series 2014-2E
Not available	Smart ABS Series 2015-2 Trust
Not available	Smart ABS Series 2016-1 Trust

Not available	Smart ABS Series 2016-3 Trust
Not available	Smart Series 2015-3US
Not available	Smart Series 2016-2US
Not available	SMHL Private Placement Trust 2013-1M
Not available	SMHL Series Private Placement Trust 2011-1
Not available	SMHL Series Private Placement Trust 2011-3
Available	SMSF Administration Solutions Pty Ltd
Not available	Societe Generale Securities Australia Pty Ltd
Available	South Australian Government Financing Authority
Available	South West Slopes Credit Union
Available	Southern Cross Credit Union Ltd
Not available	Southwest Credit Union Co-op Ltd (now part of Beyond Bank)
Not available	Spark Infrastructure re limited
Available	Specialised Private Capital Ltd
Available	Spence Dix And Co Proprietary Limited
Available	St George Bank
Available	State Bank of India Sydney branch
Not available	State Street Bank & Trust Company
Not available	State Trustees Ltd
Not available	Sterling First Group Ltd

Not available	Sterling Residential Development Syndicate (Asia) Pty Ltd
Not available	Sterling Residential Development Syndicate (WA) Pty Ltd
Not available	Stewart & Lipshut Lawyers
Not available	Still & Co
Not available	Stokes Ltd
Available	Stropro Operations Proprietary Limited
Not available	Sumitomo Mitsu Banking Corporation
Available	Summerland Credit Union Ltd
Not available	Suncorp Group Ltd
Available	Suncorp-Metway Ltd
Available	Sunrise Financial Services Proprietary Limited
Not available	Suntec REIT (Australia) Trust

End of organisations starting with S. Return to top

Т

Data available	Name of institution
Not available	Tabcorp Holdings Ltd
Available	Taishin International Bank Co.,Limited.
Available	Taiwan Business Bank
Not available	Taiwan Cooperative Bank
Not available	TALKA

Not available	Tasmanian Perpetual Trustees Ltd
Not available	Tasmanian Public Finance Corporation
Not available	Tatts Group Ltd
Available	Teachers Mutual Bank Ltd
Not available	Temple Society Australia
Not available	The Bank of New York Mellon
Not available	The Bank of Nova Scotia
Not available	The Bank of Tokyo-Mitsubishi, UFJ, Ltd
Not available	The Bible Trust
Available	The Broken Hill Community Credit Union Ltd
Available	The Capricornian
Not available	The Capricornia Ltd
Not available	The Christian and Missionary Alliance Development Fund
Not available	The Gympie Credit Union Ltd
Not available	The Hong Kong and Shanghai Banking Corporation Ltd
Not available	The Lottery Corporation Limited
Not available	The National Mutual Life Association of Australasia Ltd
Available	The Northern Trust Company
Not available	The Property Investors Alliance Pty Ltd
Not available	The Public Trustee

Not available	The Queensland Chamber of Fruit & Vegetable Industries Cooperative Ltd
Not available	The Royal Bank of Scotland PLC
Not available	The Trust Company Ltd
Not available	The Trustee for Alceon re Trust No. 10
Not available	The Trustee for AMP Personalised Portfolio
Not available	The Trustee for Anthony Jonsson
Available	The Trustee for Betashares Invest Fund
Not available	The Trustee for BT Managed Portfolio Trust
Available	The Trustee for Clearmatch Insurance Funding Term Note Trust
Available	The Trustee for GP Mortgage Fund
Not available	The Trustee for Payton Select Investment Fund
Not available	The Trustee for Piggot Wood & Baker run-out Mortgage Business
Not available	The Trustee for Remagen Lending Trust 2015-3
Not available	The Trustee for Remagen Lending Trust 2015-9
Not available	The Trustee for Remagen Lending Trust 2017-4
Not available	The Trustee for ScI Australian Growth Fund No.
Not available	The Trustee for Scl Victoria SIV Fund No.1
Not available	The Trustee for St Kilda Road Trust
Not available	The Trustee for Wealth Pi Chadstone Trust
Not available	The Trustee for Wealth Pi Vaucluse Trust

Not available	The Trustee for Wealth Pibay Street Pref Trust
Not available	The Trustee for Weath Pimichammul Grave Trust
Not available	The Trustee of Payce AE2 – I Unit Trust
Not available	The Trustee of Payce AE2 – III Unit Trust
Not available	The Trustees for The GP Pooled Mortgage Trust
Not available	The Uniting Church in Australia Property Trust (NSW)
Not available	The University of the Third Age Brisbane Inc.
Available	The Village Building Co. Limited
Not available	Thomas Degaris & Clarkson Stock & Station Agents
Not available	Tidswell Investment Plan
Available	Tony Bennett Investment Services Pty Ltd
Available	Traditional Credit Union
Available	Transport Mutual Credit Union Ltd
Available	Treasury Corporation of Victoria
Not available	Triton Trust No. 2 Bond Series 2013-1
Not available	Trumble Szanto
Available	Trustees Australia Ltd
Not available	TSL Trust A
Available	TYRO Payments Ltd

End of organisations starting with T. Return to top

Data available	Name of institution
Not available	U3A Brisbane
Available	UBANK (Will appear in prefill as 'National Australia Bank Ltd')
Not available	UBS AG, Australia Branch
Not available	UBS Nominees Pty Ltd
Not available	UBS Securities Australia Ltd
Available	UC Invest
Not available	Uniting Church Investment Fund – WA
Available	Uniting Financial Services – NSW
Available	Unity Bank
Not available	US Masters Residential Property Fund

End of organisations starting with U. Return to top

V

Data available	Name of institution
Available	Vanguard Australia
Not available	Vehicle Distributors Australia Pty Ltd
Available	Vellum Investment Corporation Pty Ltd
Not available	Ventura Investment Management Ltd
Available	Victoria Teachers Ltd

Not available	Villa World Ltd
Available	Virgin Money Australia – a division of BOQ
Available	VMAPS SMA
Not available	Volt Bank Ltd

End of organisations starting with V. $\underline{\textbf{Return to top}}$

W

<u>N</u>	
Data available	Name of institution
Not available	Waratah Select Mortgage Fund
Not available	Ware & Partners
Available	Warwick Credit Union Ltd
Not available	Washington H. Soul Pattinson and Company Ltd
Available	WAW Credit Union Co-Operative Ltd
Not available	W. Coogan & Co Pty Ltd
Available	WealthHub Securities Ltd
Available	Webster Dolilta Finance Ltd
Not available	Wesleyan Investment Foundation Ltd
Available	Western Australian Treasury Corporation
Available	Westlawn Finance Ltd
Not available	Westlawn Property Trust
Available	Westpac Banking Corporation

Available	Westpac Institutional Bank
Not available	WFD Trust
Not available	William Inglis & Son Ltd
Not available	William James Ryan
Available	Win Securities Ltd
Not available	W J Gilbert & Co
Available	Woolworths Team Bank
Available	Workcover WA

End of organisations starting with W. Return to top

X

Data available	Name of institution
Not available	Xinja Bank Ltd

End of organisations starting with X. Return to top

Z

Data available	Name of institution
Available	Zeller Australia

End of organisations starting with Z. Return to top

To check the pre-fill availability of other data, go to Pre-fill availability.

QC 72694

Company data – short list

Check whether dividend income data is available from large companies.

Last updated 21 January 2025

This is a short-list of the largest companies providing dividend income data to the ATO.

If your company is not on this list, go to **Company data – full list**.

Large companies

Data available	Name of company
Available	AGL Energy Ltd
Not available	Alumina Ltd
Available	AMP Limited
Available	ANZ Banking Group Ltd
Not available	APA Infrastructure Trust
Not available	Appen Ltd
Available	Argo Investments Ltd
Available	ASX Limited
Available	Aurizon Holdings Ltd
Available	Australian Foundation Investment Co Ltd
Available	Bank of Queensland Ltd
Available	Bendigo and Adelaide Bank Ltd
Available	BHP Ltd
Available	BlueScope Steel Ltd

Available	Brambles Ltd
Available	BT Portfolio Services Limited
Not available	Cimic Group Ltd
Available	Coles Group Ltd
Available	Commonwealth Bank of Australia
Available	CSL Ltd
Available	CSR Ltd
Available	Endeavour Group Ltd
Available	Fortescue Limited
Available	Incitec Pivot Ltd
Available	Insurance Australia Group Ltd
Available	Interactive Brokers Australia P/L
Available	Macquarie Group Ltd
Available	Medibank Private Ltd
Available	Myer Holdings Limited
Available	Mystate Ltd
Available	National Australia Bank Ltd
Available	Newcrest Mining Ltd
Available	nib holdings Ltd
Available	Northern Star Resources Ltd
Not available	Orica Ltd

Available	Origin Energy Ltd
Not available	Orora Ltd
Available	Pilbara Minerals Limited
Available	Praemium Australia
Available	QBE Insurance Group Ltd
Available	Ramsay Health Care Ltd
Available	Rio Tinto Ltd
Available	S32 Ltd
Available	Santos Ltd
Available	Sonic Health Care Ltd
Available	Suncorp Group Ltd
Available	Tabcorp Holdings Ltd
Available	Telstra Group Ltd
Available	The Lottery Corporation Limited
Available	Transurban Holdings Ltd
Available	Treasury Wine Estates Ltd
Available	Washington H Soul Pattinson and Co Ltd
Available	Wesfarmers Ltd
Available	Westpac Banking Corporation
Available	Woodside Energy Group Limited
Available	Woolworths Ltd

Return to top

To check the pre-fill availability of other data, go to Pre-fill availability.

Company data - full list

>

Check whether dividend income data is available from companies.

QC 72692

Company data – full list

Check whether dividend income data is available from companies.

Last updated 25 March 2025

This is a list of all companies providing dividend income data to the ATO. If you invest with a major company, you may find it easier to check the **short list**.

To quick search for your company data, select the alphabetical letter of the companies name from the table.



Numerical

Data available	Name of company
Not available	1300Smiles Ltd
Available	287 Boorowa Street
Not available	29Metals Limited

Not available	360 Capital Group Ltd
Not available	3Q Holdings Ltd
Not available	450 Roberts Road Development Pty Ltd
Available	5G Networks Pty Ltd

End of organisations starting with numerals. $\underline{\textbf{Return to top}}$

Α

Data available	Name of company
Available	A2B Australia Limited
Not available	Absolute Equity Performance Fund Ltd
Available	Acacia Ridge Financial Services Ltd
Available	Accent Group Ltd
Available	Acorn Capital Investment Fund Ltd
Available	Acrow Limited
Not available	Acularo Proprietary Limited
Not available	Adacel Technologies Ltd
Available	Adairs Ltd
Not available	Adelaide Brighton Ltd
Available	Adelaide Plains Financial Services Ltd
Available	Adrad Holdings Limited
Not available	Advanced Share Registry Ltd

Not available	Advance Zinctek Limited
Not available	Advance Zincter Limited
Not available	AFM Persus Fund Ltd
Available	AG Coombes Group Proprietary Limited
Available	A.G. Coombs Proprietary Limited (Projects)
Available	A.G. Coombs Servicing Proprietary Limited
Available	Agecom Enterprises Ltd
Available	AGL Energy Ltd
Available	Agnes Water/1770 Community Enterprises Ltd
Available	AGT Financial Services Ltd
Available	AJ & PA McBride Ltd
Not available	Albany (WA) Community Financial Services Ltd
Not available	Albany Organisers Primary Producers Co- operative Ltd
Available	Alice Springs Community Financial Services Ltd
Available	Alpha Proprietary Ltd
Available	ALS Ltd
Available	Altium Ltd
Not available	Alumina Ltd
Available	Ambertech Ltd
Available	AMCIL Ltd
Available	AMP Ltd
Available Available	Ambertech Ltd AMCIL Ltd

Available	Ampol Ltd
Available	Ansell Ltd
Not available	Antipodes Global Investment Company Ltd
Available	ANZ Banking Group Ltd
Available	ANZ Group Holdings Limited
Available	APA Infrastructure Trust
Available	Apiam Animal Health Ltd
Available	APM Human Services International Ltd
Available	Apollo Bay & District Community Enterprises Ltd
Not available	Appen Ltd
Available	ARA Consultants Ltd
Available	Ara Group Limited
Available	ARB Corporation Ltd
Not available	Arbortech Industries Ltd
Not available	Ardent Leisure Group Limited
Available	ARGO Global Listed Infrastructure Ltd
Available	Argo Investments Ltd
Available	Ariadne Australia Ltd
Available	Aristocrat Leisure Ltd
Available	ARN Media Ltd
Not available	Asgard Capital Management Ltd

Not available	AS Group Properties Ltd
Available	Ashley Services Group Ltd
Not available	ASP Aluminium Holdings Pty Ltd
Available	ASX Ltd
Available	Atlas Arteria Limited
Available	Atlas Pearls Limited
Available	AUB Group Ltd
Available	Aurecon Ltd
Available	Aurizon Holdings Ltd
Available	Ausbil Investment Mgmt Limited Employee Share Trust
Not available	Ausenco Pty Ltd
Available	Auspork Limited
Available	Austal Ltd
Not available	Austco Healthcare Ltd
Available	Austin Engineering Ltd
Not available	Austral Gold Ltd
Available	Australian Cane Farms Limited
Available	Australian Clinical Labs Ltd
Available	Australian Ethical Investment Ltd
Available	Australian Executor Trustees Limited
Available	Australian Finance Group Ltd

Available	Australian Foundation Investment Co Ltd
Not available	Australian Pharmaceutical Industries Ltd
Available	Australian Timbers Limited
Available	Australian United Investment Company Ltd
Available	Australian United Retailers Ltd
Available	Australian Unity Ltd
Not available	Australian Vintage Ltd
Available	Auswide Bank Ltd
Available	Autosports Group Ltd
Not available	AVA Risk Group Ltd
Not available	AVJennings Ltd
Available	Axiom Project Services Pty Ltd

End of organisations starting with A. Return to top

В

Data available	Name of company
Available	Babinda Community Financial Services Ltd
Available	Baby Bunting Group Ltd
Available	Bacchus Marsh Community Enterprise Ltd
Available	Bailador Technology Investments Ltd
Available	Balnarring & District Community Services Ltd

Available	Bank of Queensland Ltd
Available	Bapcor Ltd
Available	Barwon Heads Community Enterprise Ltd
Available	Base Resources Ltd
Available	Bay & Basin Community Financial Services Ltd
Available	Bayswater Community Financial
Available	Beach Energy Ltd
Available	Beacon Lighting Group Ltd
Available	Beacon Minerals Ltd
Available	Beaconsfield District Community Financial Services Ltd
Available	Beaufort Community Financial Services Ltd
Not available	Beaumaris Community Financial Services Ltd
Available	Bega Cheese Ltd
Available	Belfast Community Enterprises Ltd
Available	Bell Financial Group Ltd
Not available	Bell Potter Securities Ltd
Available	Bellarine Peninsula Community Branch Ltd
Available	Bendigo and Adelaide Bank Ltd
Not available	Bendigo Telco Ltd
Not available	Best & Less Group Holdings Ltd
Available	Beyond Bank Australia Limited

Available	BG & E Group Ltd
Available	BGW Group Administration Ltd
Available	BHP Billiton Ltd
Available	Big River Industries Ltd
Not available	Bingo Industries Ltd
Available	Bisalloy Steel Group Ltd
Available	BKI Investment Company Ltd
Available	Black Cat Syndicate Ltd
Not available	Blackmores Global Emp Share Plan Trust
Available	Blackmores Ltd
Available	Blackwall Ltd
Available	BlueScope Steel Ltd
Not available	Bond Street Custodians Ltd
Not available	Boom Logistics Ltd
Available	Boorowa Community Financial Services Ltd
Available	Boral Corporate Services Ltd
Available	Boral Ltd
Not available	BNK Banking Corporation Ltd
Available	Brambles Ltd
Not available	Bravura Solutions Ltd
Available	Break O'Day Community Financial Services Ltd

Available	Breville Group Ltd
Available	Brickworks Ltd
Available	Bright Community Financial Services Ltd
Available	Brisbane Broncos Ltd
Available	Brisbane Markets Ltd
Not available	Bryah Resources Ltd
Not available	BSA Ltd
Available	BT Portfolio Services Ltd
Available	Buderim Community Enterprises Ltd.
Available	Buninyong & District Financial Services Ltd
Available	Bunyip & District Community Enterprises Ltd
Available	Burns Beach Property Trust
Not available	BWX Ltd
Available	Byford & Districts Community Development Services Ltd

End of organisations starting with B. Return to top

С

Data available	Name of company
Available	Cadence Capital Ltd
Available	Cadence Opportunities Fund Ltd
Available	Calista Pty Ltd

Available	Calliope & District Enterprises Ltd
Available	Caloundra City Community Support Services Ltd
Available	Canungra & District Community Financial Group Ltd
Available	Cannatrek Limited
Available	Capitol Health Ltd
Available	Capral Ltd
Available	Capricorn Society Limited Australia
Available	Car Group Ltd. (previously Carsales.com Ltd)
Available	Carbon Conscious Investments
Available	Cardno Ltd
Available	Cardwell & District Community Enterprises Ltd
Available	Carlton Investments Ltd
Available	Carrum Downs Financial Services Ltd
Available	Carthona Finance Proprietary Limited
Available	Cash Converters International Ltd
Available	Caulfield Park Community Financial Services Ltd
Available	Cedar Woods Properties Ltd
Not available	CELLNET Group Ltd
Not available	Central Equity Ltd
Available	Centrepoint Alliance Ltd

Available	Centuria Capital Ltd
Not available	Century Ochards Ltd
Not available	Cenversa Ltd
Not available	Chalice Mining Ltd
Available	Challenger Ltd
Available	Champion Iron Limited
Available	Charter Hall Limited
Available	Chittering Financial Services Ltd
Not available	CIMIC Group Ltd
Available	CITI structured investments
Not available	City West Community Financial Service
Available	CIVMEC Ltd
Not available	Class Ltd
Available	Cleanaway Waste Management Ltd
Available	Clearview Wealth Ltd
Available	Clemenger Group Ltd
Available	Clifroy Ltd
Available	Clime Capital Ltd
Not available	Clime Investment Management Ltd
Available	Clime Private Ltd
Available	Clinuvel Pharmaceuticals Ltd

Available	Clovelly Community Financial Services Ltd
Available	Clover Corporation Ltd
Available	Cobden & Districts Community Finance Ltd
Available	Cobram Estate Olives Ltd
Available	Cochlear Ltd
Available	Codan Ltd
Available	Cog Financial Services Ltd
Available	Coles Group Ltd
Available	Collie & Districts Community
Available	Collins Foods Ltd
Available	Colonial First State Investments Limited
Not available	Commercial Equity Group Ltd
Available	Commercial Fishermen's Co-Operative Ltd
Available	Commercial Motor Vehicles Pty Ltd
Available	Commercial Real Estate Media Proprietary Limited
Not available	Committed Capital Pty Ltd
Available	Commonwealth Bank of Australia
Not available	Community Bank Leopold
Available	Computershare Ltd
Available	Consolidated Builders Ltd
Available	Cool Country Community Enterprise Ltd

Available	Coolalinga & Districts Community Finance Ltd
Available	Coopers Brewery Ltd
Available	Copper Strike Limited
Available	Corangamite Financial Services Ltd
Available	Corega Proprietary Limited
Available	Coronado Global Resources Inc
Available	Corporate Travel Management Ltd/CTD
Available	Cosol Ltd
Not available	Costa Group Holdings Ltd
Available	Count Ltd
Available	Coventry Group Ltd
Not available	CPT Global Ltd
Available	CPU Share Plans Proprietary Ltd
Available	Craig Mostyn Holdings Proprietary Limited
Available	Credit Corp Group Ltd
Not available	Credit Suisse AG
Available	Creswick & District Financial Services Ltd
Not available	Crown Resorts Ltd
Available	Cryosite Ltd
Available	CSL Ltd
Available	CSR Ltd

Available	CTI Logistics Ltd
Available	Cue Energy Resourced Ltd
Available	Cummins District Financial Services Ltd
Available	CVC Ltd
Available	CW Group Holdings Ltd
Available	Cyclopharm Ltd

End of organisations starting with C. Return to top

D

Data available	Name of company
Available	Dabali Proprietary Limited
Available	Dalrymple Bay Infrastructure Limited
Available	Danakali Limited
Available	Dandenong Ranges Community Finance Ltd
Available	DATA #3 Ltd
Not available	Daylesford District Community Developments Ltd
Available	DDH1 Ltd
Available	Decmil Group Limited
Not available	Desane Group Holdings Ltd
Available	Deterra Royalties Ltd
Not available	Deutsche Bank AG

Not available	Devex Resources Ltd
Not available	Dexus Diversified Trust
Available	Dicker Data Ltd
Available	Dingley Village Financial Services Ltd
Available	Direct Equity Managed Account Service
Available	Diverger Ltd
Available	Diversified United Investment Ltd
Available	Dixson Trust Pty Ltd
Available	Djerriwarrh Investments Ltd
Available	DMP Asset Management Limited
Available	DMX Capital Partners Ltd
Available	Domain Holdings Australia Pty Ltd
Available	Dominos Pizza Enterprises Ltd
Available	Donnybrook Capel Districts Community Financial Services Ltd
Available	Downer Edi Ltd
Available	DRA Global Limited
Not available	Dreadnought Resources Ltd
Available	Drouin & District Community Financial Services Ltd
Available	Duratec Ltd
Available	Dusk Group Ltd

Not available	Duxton Farms Ltd
Available	Duxton Water Ltd

End of organisations starting with D. $\underline{\text{Return to top}}$

Ε

Data available	Name of company				
Not available	E&P Financial Group Ltd				
Not available	Eagers Automotive Ltd (previously AP Eagers Ltd)				
Not available	Early Pay Ltd				
Available	East Gosford & District Financial Services Ltd				
Available	East Keilor Community Financial Services Ltd				
Available	East Malvern Community Financial Services Ltd				
Not available	Eastwood Corporation Ltd				
Available	Ebooks.Com				
Available	ECP Emerging Growth Ltd				
Available	Elders Ltd				
Not available	Ellerston Asian Investments Ltd				
Available	Elwood Community Financial Services Ltd				
Available	Embark Early Education Limited				
Available	Embelton Ltd				
Available	Emeco Holdings Ltd				

Available	Endeavour Group Ltd
Not available	Energy One Ltd
Available	Enero Group Ltd
Available	Engenco Ltd
Available	Engeny Holdings Limited
Available	Epping & Districts Financial Services Ltd
Available	EQT Holdings Ltd
Available	Equity Nominees Ltd
Available	Estia Health Ltd
Available	Ettalong Beach Financial Services Ltd
Available	Eumundi Group Ltd
Available	Eureka Group Holdings Ltd
Available	Euroz Ltd
Available	Event Hospitality and Entertainment Ltd
Available	Evolution Mining Ltd
Available	Excelsior Capital Ltd
Available	Eyecare Plus Limited
Available	Ezz Life Science Holdings Ltd

End of organisations starting with E. Return to top

F

Data	Name of company

available						
Available	Fairy Meadow Community Financial Services Ltd					
Available	Fassifern Valley Community Enterprises Ltd					
Not available	Fat Prophets Global Contrarian Fund Ltd					
Available	F C COOK AND CO PROPRIETARY LIMITED					
Available	Fenix Resources Limited					
Available	FFI Holdings Ltd					
Available	Fiducian Group Ltd					
Available	FIIG Securities Ltd					
Not available	Finbar Group Ltd					
Available	Findex Group Ltd					
Available	Finexia Financial Group Limited					
Available	FIS					
Not available	Fitzroy River Corporations Ltd					
Available	Flagship Investments Ltd					
Available	Fleetwood Ltd					
Not available	Flemington Financial Services Ltd					
Available	Fleurieu Community Enterprises Ltd					
Available	Flight Centre Travel Group Limited					
Not available	Florin Mining Investment Company Limited					
Available	Forrestfield & District Community Financial Services Ltd					

Available	Fortescue Limited				
Not available	FOS Capital Limited				
Available	Foundation Income Fund Limited				
Available	Fraser Coast Community Enterprises Ltd				
Available	Fremantle Community Financial Services Ltd				
Available	Freycinet Coast Financial Services Limited				
Available	FSA Group Ltd				
Available	Future Generation Global Investment Company Ltd				
Available	Future Generation Investment Company Ltd				

End of organisations starting with F. $\underline{\text{Return to top}}$

G

Data available	Name of company
Available	G8 Education Ltd
Not available	Gale Pacific Ltd
Available	Galston Financial Services Ltd
Available	Generation Development Group Ltd
Available	Genusplus Group Ltd
Available	Geographe Bay Community Enterprises Limited
Available	Geraldton Fishermen's Co-operative Limited
Available	GHD

Available	Gildmore Proprietary Limited				
Not available	Gilgandra Financial Services Ltd				
Available	Gingin Districts Community Financial Services Ltd				
Available	Glennon Small Companies Ltd				
Not available	GLG Corp Ltd				
Available	Global Lithium Resources Ltd				
Available	Global Value Fund Ltd				
Available	Globe International Ltd				
Not available	Goldfields Money				
Available	Gold Road Resources Ltd				
Available	Good Country Financial Services Ltd				
Available	Goodwood/Highgate Community Financial Services Ltd				
Available	Gowing Bros Ltd				
Available	GR Engineering Services Ltd				
Available	Graincorp Ltd				
Available	Grampians Regional Community Enterprises Ltd				
Not available	Grange Resources Ltd				
Available	Great Southern Community Financial Services Ltd				
Available	Great Western Exploration Ltd				
Not available	Greenwich Capital Partners Proprietary Limited				

Not available	Grow Wrap Investments Service
Available	GTN Ltd
Available	GUD Holdings Ltd
Available	GWA Group Ltd
Available	Gympie & District Community Bank

End of organisations starting with G. Return to top

Н

<u> </u>				
Data available	Name of company			
Available	H&G High Conviction Limited			
Available	Hancock & Gore Ltd			
Available	Hansen Technologies Ltd			
Available	Harbord Financial Services Ltd			
Available	Harvey Norman Holdings Ltd			
Available	Hawkesbury Community Financial Services Ltd			
Available	Healesville & District Community Enterprise Ltd			
Not available	Healius Ltd			
Available	HealthFarm Fine Foods Pty. Ltd.			
Not available	Healthia Ltd			
Available	Hearts and Minds Investments Ltd			
Available	Heathcote & District Financial Services Ltd			

Available	Heidelberg District Community Enterprise Ltd			
Available	Helia Group Ltd			
Available	Helloworld Travel Limited			
Available	Henty Community Financial Services Ltd			
Available	Heyfield & District Community Financial Services Ltd			
Available	Heywood & District & Community Enterprise Ltd			
Available	Highett Community Financial Services Ltd			
Available	Hillrime Proprietary Limited			
Available	Hillston & District Financial Services Limited			
Available	Hitech Group Australia Ltd			
Available	HMC Capital Ltd (Previously Home Consortium Ltd)			
Available	Homebush Financial Services Ltd			
Available	Horizon Oil Ltd			
Available	HUB24 Ltd			
Available	Humm Group Ltd			
Not available	Huon Aquaculture Group Pty Ltd			
Available	Huon Valley Financial Services Ltd			

End of organisations starting with H. $\underline{\textbf{Return to top}}$

Data	Name of company	
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available	
Available	Icon Private Equity NO 2 Proprietary Limited
Available	Icon Private Equity Proprietary Limited
Available	ICS Global Ltd
Available	IDP Education Ltd
Available	IDPS IOOF Investor Directed Portfolio Service
Not available	IDX Equity Trust
Available	IG Australia Proprietary Limited
Available	Illuminator Investment Co Ltd
Available	Iluka Resources Ltd
Not available	Image Resources NL
Available	IMB Ltd Trading as IMB Bank
Available	Imdex Ltd
Available	Imperial Pacific Ltd
Not available	Implemented Portfolios Ltd
Available	Incitec Pivot Ltd
Available	Independence Group NL
Available	Indigo Community Development Group Ltd
Available	Industria Company No 1 Proprietary Limited
Available	Industrial Conveying (Aust.) Pty. Ltd.
Available	Infomedia Ltd

Available	Inghams Group Ltd
Available	Inglewood & Districts Community Enterprises Ltd
Available	Inner East Community Finance Ltd
Available	Inner West Community Enterprises Ltd
Available	Insignia Financial Ltd
Available	Insurance Australia Group
Not available	Intega Group Ltd
Available	Integral Diagnostics Ltd
Available	Interactive Brokers Australia Pty Ltd
Available	Intrepid Group Proprietary Ltd
Available	Inverloch & District Financial Enterprises Ltd
Not available	Investigator Resources Ltd
Available	Investment Administration Services Pty Ltd
Available	Invia Custodian
Available	Invocare Ltd
Not available	IOOF Portfolio Service - Investments
Available	IPD Group Limited
Available	IPH Ltd
Not available	IRESS Ltd
Available	Ironbark Capital Ltd
Not available	ISentia Group Ltd

Not available	ITL Health Group Ltd
Available	IVE Group Ltd

End of organisations starting with I. Return to top

J

Data available	Name of company
Available	Jana Management Co Pty Ltd
Available	JB Hi-Fi Group Pty Ltd
Available	JB Hi-Fi Ltd
Not available	JBWere – Invia
Available	JCurve Solutions Ltd
Available	Johns Lyng Group Ltd
Available	Judo Capital Holdings Limited
Available	Jumbo Interactive Ltd
Available	Jupiter Mines Ltd
Available	JYCE corporation (previously Joyce Corporation Ltd)

End of organisations starting with J. Return to top

K

Data available	Name of company
Available	K&S Corporation Ltd

Available	Kaizen Global Investments Ltd
Available	Kaplan Equity Limited
Available	Katana Capital Ltd
Available	Katherine Regional Enterprises Ltd
Available	Katoomba and Upper Blue Mountains Community Enterprise Ltd
Available	Kelly Partners Group Holdings Ltd
Available	Kelsian Group Ltd
Available	Keppel financial services Ltd
Not available	Kew East Financial Services Ltd
Not available	Keybridge Capital Ltd
Available	Kilbirnie Investments Proprietary Limited
Available	Killarney Co-Operative Ltd
Not available	Kilter Investments Pty Ltd
Available	Kip McGrath Education Centres Ltd
Available	Knox Community Financial Services Ltd
Available	Kogan.com Limited
Available	Kolan/Perry Community Enterprises Ltd
Available	Korean Community Finance Services Ltd
Available	Korvest Ltd
Available	Ku-Ring-Gai Financial Services Ltd
Available	Kulin Community Financial Services

Available	Kwinana Community Financial Services Ltd
Available	Kyabram & District Community Ltd

End of organisations starting with K. Return to top

L

Data available	Name of company
Available	L1 Long Short Fund Ltd
Available	Lancefield & Romsey Community Financial Services Ltd
Available	Lara District Community Enterprises Ltd
Available	LaserBond Ltd
Available	Latitude Group Holdings Ltd
Available	Lend Lease Corporation Ltd
Available	LGI Ltd
Available	LGT Crestone Wealth Management
Available	Lifestyle Communities Ltd
Available	Lindsay Australia Ltd
Available	Link Administration Holdings Ltd
Not available	Liontown Resources Ltd
Available	Lion Selection Group Ltd
Available	Litigation Capital Management Limited
Available	Lockhart and District Financial Services Ltd

Available	Lockmore Financial Services Ltd
Available	Logan Community Financial Services Ltd
Available	Logan Country Financial Services Ltd
Available	London City Equities Ltd
Not available	Longevity Group Australia Ltd (LIQ/SOLV)
Available	Lovisa Holdings Ltd
Available	Lycopodium Ltd
Available	Lynch Group Holdings Ltd

End of organisations starting with L. $\underline{\textbf{Return to top}}$

M

Data available	Name of company
Available	MAAS Group Holdings Ltd
Not available	MACA Ltd
Available	Macedon Ranges Community Enterprise Ltd
Available	Macmahon Holdings Ltd
Available	Macquarie Bank Ltd
Available	Macquarie Group Ltd
Available	Macquarie Vision Investment
Available	Macquarie Wrap Solutions
Available	Macrovue Pty Ltd

Available	Mader Group Ltd
Available	MA Financial Group Ltd
Available	Maffra & District Community Financial Services Ltd
Available	Magellan Financial Group Ltd
Not available	Maggie Beer Holdings Limited
Available	Magontec Ltd
Available	Mandurah Community Financial Services Ltd
Available	Manningham Community Enterprises Ltd
Available	Mansfield & District Community Enterprises Ltd
Available	Mareeba & Dimbulah Financial Services Ltd
Available	Maroondah Community Enterprises Ltd
Available	Mason Stevens Group (Formerly)Limited
Available	Mason Stevens Limited
Not available	Mastermyne Group Ltd
Available	Maxiparts Ltd
Not available	Mayfield Childcare Ltd
Available	Mayfield Group Holdings Limited
Not available	Mayne Pharma Group Ltd
Available	MBL Food and Packaging Ltd
Available	McGrath Ltd

Available	McMillan Shakespeare Ltd
Available	McPherson's Ltd
Available	Meander Valley Financial Services Ltd
Available	Medibank Private Ltd
Available	Merbein District Community Financial Services Ltd
Available	Mercer Investments Australia Ltd
Not available	Merrill Lynch (Australia) Nominees Pty Ltd
Available	Metcash Ltd
Available	MFF Capital Investments Ltd
Available	Michael Hill International Ltd
Available	Microequities Asset Management Group Ltd
Available	Midway Limited
Available	Midwest Community Enterprises Ltd
Not available	Milton Corporation Ltd
Available	Mineral Resources Ltd
Available	Mirrabooka Investments Ltd
Available	Mission Beach Community Enterprises Ltd
Available	Mitchell Services Limited
Not available	MLG OZ Ltd
Available	Molonglo Financial Services Ltd
Available	Monadelphous Group Ltd

Available	Monash Absolute Investment Company Ltd
Available	Monash IVF Group Ltd
Available	Monbulk & District Community Enterprise Ltd
Available	Montroy Proprietary Limited
Available	MOOMOO AU
Available	Moorabool Community Enterprises Ltd
Available	Mooroolbark & District Financial Services Ltd
Available	Morgans Holdings (Australia) Ltd
Available	Morphic Ethical Equities Fund Ltd
Not available	Morsec Nominees Pty Ltd
Available	Motaland Pty Ltd
Available	Motorcycle Holdings Ltd
Available	Mount Gambier & District Financial Services Ltd
Not available	Mount Gibson Iron Ltd
Available	Mount Martha Community Enterprises Ltd
Available	Mt Eliza Community Enterprise Ltd
Available	Mt Evelyn & Districts Financial Services Ltd
Available	Mundaring Community Financial Services
Not available	Murray Goulburn Co-Operative Co. Ltd
Available	Murrimboola Financial Services Ltd
Not available	Murrumbeena Community Financial Services

	Ltd
Available	Myer Holdings Ltd
Available	Mystate Ltd

End of organisations starting with M. Return to top

Ν

Data available	Name of company
Not available	N1 Holdings Limited
Available	Namoi Cotton Limited
Available	NAOS Absolute Opportunities Company LTD
Available	NAOS Emerging Opportunities Company Ltd
Available	NAOS Small Cap Opportunities Company Ltd
Available	Narrandera District Investments Ltd
Available	National Australia Bank Ltd
Not available	National Nominees Ltd
Not available	National Tyre & Wheel Ltd
Available	Navigator Global Investments Ltd
Available	Neerim District Financial Services Ltd
Not available	Net Nominees Ltd
Available	Netwealth Group Ltd
Available	Netwealth Wrap Service
Available	Newcrest Mining Ltd

Not available	New Energy Solar Ltd
Available	New Hope Corporation Ltd
Available	New South Wales Real Estate Media Proprietary Limited
Available	nib holdings Ltd
Available	Nick Scali Ltd
Available	Nickel Industries Ltd
Available	Nightcliff Community Enterprises Ltd
Available	Nine Entertainment Co. Holdings Ltd
Available	NMMT Limited
Not available	Nobleoak Life Limited
Available	Norcen Financial Services Ltd
Not available	Norco Co-Operative
Available	North Burnett Community Enterprises Ltd
Available	North Central Financial Services Ltd
Available	North Perth Community Financial Services Ltd
Available	North Ryde Community Finance Ltd
Available	Northern Corridor Developments Ltd
Available	Northern Star Resources Ltd
Available	Northern Victoria Finances Ltd
Available	NRW Holdings Ltd
Available	Nufarm Ltd

0

Data available	Name of company
Available	Oak Flats Community Bank Branch of Bendigo
Available	Oasis Investor Directed Port Service
Available	Objective Corporation Ltd
Not available	O & B Ltd
Not available	Oceania Capital Partners Ltd
Not available	Odyssey Energy Ltd
Not available	Omni Bridgeway Ltd
Not available	Onepath Custodians Pty Ltd
Available	Onevue Managed Account
Available	OOH! Media Ltd
Available	Optavi Ltd (previously EyeQ Optometrists Ltd)
Available	Opteon Group Holdings Ltd
Not available	Ord river District Co-Operative Ltd
Available	Orica Ltd
Available	Origin Energy Ltd
Available	Orora Ltd
Available	Our Community Company Ltd
Not available	Oz Minerals Ltd

Not available

End of organisations starting with O. Return to top

P

Data available	Name of company
Available	Pacific Current Group Ltd
Available	Pacific Smiles Group Ltd
Not available	Pact Group Holdings Ltd
Available	Palerang Financial Services Ltd
Available	Pambula & District Community Development Ltd
Available	Paradise Point Financial Services Ltd
Available	Paragon Care Ltd
Available	Parkdale/Mentone East Community Branch Ltd
Available	Pastoral Investments Ltd
Available	Paynesville & District Financial Services Ltd
Not available	Pedal Group Proprietary Ltd
Not available	Peet Botanic Village Syndicate Ltd
Not available	Peet Cardinia Lakes Syndicate Ltd
Not available	Peet Greenvale Syndicate
Available	Peet Ltd
Available	Peet Mandurah Syndicate Ltd

Available	Peet Tarneit Land Syndicate
Not available	Peet Werribee Land Syndicate
Not available	Pendal Group Ltd
Available	Pengana Capital Group Ltd
Available	Pengana International Equities Ltd
Not available	People Infrastructure Ltd
Available	Peoplein Limited
Available	Pepper Money Limited
Available	Perenti Global Ltd
Available	Perpetual Equity Investment Company Ltd
Available	Perpetual Fiduciary Service
Available	Perpetual Ltd
Available	Perpetual Private Investment Wrap
Not available	Perpetual Trustee Company Ltd
Available	Perseus Mining Limited
Available	Peter Warren Automotive Holdings Ltd
Not available	Peterson House Limited
Not available	Picton & District Community Enterprises Ltd
Available	Pilbara Minerals Ltd
Available	Pine Rivers Community Finance Ltd
Available	Pinewood Community Financial Services Ltd

Available Pingelly Brookton Community FSL Available Pinjarra Community Financial Services Ltd Available Pinnacle Investment Management Group Ltd Available Pitcher Partners Investment Services Pty Ltd Available PlatformPlus Proprietary Limited Available Platinum Asia Investments Ltd Available Platinum Capital Ltd Available Plato Income Maximiser Ltd Not available Plumbers Supplies Co-Operative Not available PM Capital Asian Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd Private Portfolio Managers Proprietary Limited		
Available Pinacle Investment Management Group Ltd Available Pitcher Partners Investment Services Pty Ltd Available PlatformPlus Proprietary Limited Available Platinum Asia Investments Ltd Available Platinum Asset Management Ltd Available Platinum Capital Ltd Available Plato Income Maximiser Ltd Not available Plumbers Supplies Co-Operative Not available PM Capital Asian Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	Pingelly Brookton Community FSL
Available Pitcher Partners Investment Services Pty Ltd Available PlatformPlus Proprietary Limited Available Platinum Asia Investments Ltd Available Platinum Asset Management Ltd Available Platinum Capital Ltd Available Plato Income Maximiser Ltd Not available Plumbers Supplies Co-Operative Not available PM Capital Asian Opportunities Fund Ltd Available PM Capital Global Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	Pinjarra Community Financial Services Ltd
Available Platinum Asia Investments Ltd Available Platinum Asset Management Ltd Available Platinum Capital Ltd Available Plato Income Maximiser Ltd Not available Plumbers Supplies Co-Operative Not available PM Capital Asian Opportunities Fund Ltd Available PM Capital Global Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Prestal Holdings Ltd (previously Pental Ltd) Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	Pinnacle Investment Management Group Ltd
Available Platinum Asia Investments Ltd Available Platinum Asset Management Ltd Available Platinum Capital Ltd Available Plato Income Maximiser Ltd Not available Plumbers Supplies Co-Operative Not available PM Capital Asian Opportunities Fund Ltd Available PM Capital Global Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Prime Financial Group Ltd Not available Prime Financial Group Ltd	Available	Pitcher Partners Investment Services Pty Ltd
Available Platinum Asset Management Ltd Available Platinum Capital Ltd Available Plato Income Maximiser Ltd Not available Plumbers Supplies Co-Operative Not available PM Capital Asian Opportunities Fund Ltd Available PM Capital Global Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Premier Investments Ltd Not available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	PlatformPlus Proprietary Limited
Available Platinum Capital Ltd Available Plato Income Maximiser Ltd Not available Plumbers Supplies Co-Operative Not available PM Capital Asian Opportunities Fund Ltd Available PM Capital Global Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	Platinum Asia Investments Ltd
Available Plato Income Maximiser Ltd Not available Plumbers Supplies Co-Operative Not available PM Capital Asian Opportunities Fund Ltd Available PM Capital Global Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	Platinum Asset Management Ltd
Not available Plumbers Supplies Co-Operative Not available PM Capital Asian Opportunities Fund Ltd Available PM Capital Global Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	Platinum Capital Ltd
Not available PM Capital Asian Opportunities Fund Ltd Available PM Capital Global Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	Plato Income Maximiser Ltd
Available PM Capital Global Opportunities Fund Ltd Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Not available	Plumbers Supplies Co-Operative
Available Port Lincoln Community Enterprises Ltd Available Praemium Australia Not available Praemium Limited Available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Not available	PM Capital Asian Opportunities Fund Ltd
Available Praemium Australia Not available Praemium Limited Available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	PM Capital Global Opportunities Fund Ltd
Not available Praemium Limited Available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	Port Lincoln Community Enterprises Ltd
Available Premier Investments Ltd Not available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	Praemium Australia
Not available Prestal Holdings Ltd (previously Pental Ltd) Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Not available	Praemium Limited
Available Pretlock Ltd Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Available	Premier Investments Ltd
Available Prime Financial Group Ltd Not available Prime Media Group Ltd	Not available	Prestal Holdings Ltd (previously Pental Ltd)
Not available Prime Media Group Ltd	Available	Pretlock Ltd
	Available	Prime Financial Group Ltd
Available Private Portfolio Managers Proprietary Limited	Not available	Prime Media Group Ltd
	Available	Private Portfolio Managers Proprietary Limited

Available	PTL Global Ltd (previously C I Resources Ltd)
Available	Probiotec Ltd
Available	Pro Medicus Ltd
Not available	Pro-Pac Packaging Ltd
Available	Pronto Software Ltd
Available	Propel Funeral Partners Ltd
Available	PSC Insurance Group Ltd
Not available	PTB Group Ltd
Available	PWR Holdings Ltd

End of organisations starting with P. Return to top

Q

Data available	Name of company
Available	QANTM Intellectual Property Ltd
Available	QBE Insurance Group Ltd
Available	QPR Limited
Available	Qualitas limited
Not available	QUBE Beechboro Development Pty Ltd
Available	Qube Hammond South Development Pty Ltd
Available	Qube Holdings Ltd
Available	Qube Mandogalup Development Proprietary

Available	QUBE QSR Albany Hwy Pty Ltd
Not available	QUBE Railway Parade Pty Ltd
Available	Queensland Airports Limited
Available	Queensland Real estate Media Proprietary Limited
Not available	QV Equities Ltd

End of organisations starting with Q. Return to top

R

Data available	Name of company
Available	Raleru Ltd
Available	Ramelius Resources Ltd
Available	Ramsay Health Care Ltd
Available	Rand Mining Ltd
Available	Ravenshoe-Gulf Country Community Enterprise Ltd
Available	REA Group Ltd
Available	Reckon Ltd
Available	Red Hill Minerals Limited
Available	Redcliffe Peninsula Financial Services Ltd
Available	Reddox
Available	Redox Limited
Available	Redvium Ltd (previously Hannans Ltd)

Available	Reece Ltd
Available	Regal Partners Ltd
Available	Regis Healthcare Ltd
Not available	Regis Resources Ltd
Available	Reliance Worldwide Corporation Ltd
Available	Resimac Group Ltd
Not available	RF Active
Not available	Rhipe Ltd
Available	Ricegrowers Ltd
Available	Ridley Corporation Ltd
Not available	Rimfire Pacific Mining NL
Available	Rio Tinto Ltd
Available	RivWest Finance Ltd
Available	Robe Community Financial Services Ltd
Available	Rockingham Community Financial Services Ltd
Not available	Rocky's Own Transport Company
Available	Roleystone-Karragullen Financial Services Ltd
Available	Rosewood & District Financial Services Ltd
Available	Rushworth & District Financial Services Ltd
Available	RWM Community Financial Services Ltd
Available	Ryder Capital Ltd

	Available	Rye & District Community Financial Services Ltd	
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End of organisations starting with R. Return to top

S

5	
Data available	Name of company
Available	S32 Ltd
Available	Samuel Terry Absolute Return Active Fund Class F
Available	San Remo & District Financial Services Ltd
Not available	Sandfire Resources NL
Available	Sandon Capital Investments Ltd
Available	Sandringham Community Financial Services Ltd
Available	Santos Ltd
Available	Sarina & District Community Financial Services Ltd
Available	Saunders International Pty Ltd
Available	Saxo Capital Markets (Australia) Pty Ltd
Available	Scantech Ltd
Available	Scentre Group Ltd
Available	Scentre Group Trust 3
Available	Schaffer Corporation Ltd
Available	Schute Bell Badgery Lumby

Available	SDI Ltd
Available	Sedrala Proprietary Limited
Available	SEEK Ltd
Not available	Select Harvests Ltd
Not available	Senex Energy Ltd
Available	Sequoia Financial Group Ltd
Available	Servcorp Ltd
Available	Service Stream Ltd
Available	Seven Group Holdings Ltd
Available	SG Fleet Group Ltd
Available	Shape Australia Corporation Ltd
Available	Sharesies
Available	Sharesies Australia
Available	Shaver Shop Group Ltd
Available	Shine Justice Ltd
Available	Shriro Holdings Ltd
Available	Sietel Limited
Available	Sigma Healthcare Ltd
Available	Silk Laser Australia Limited
Available	Silk Logistics Holdings Ltd
Available	Sims Ltd

Not available	SIV Capital Ltd
Available	SKS Technologies Group Ltd
Available	Smartgroup Corporation Ltd
Available	SMSF Administration Solutions Pty Ltd
Available	SOCO Corporation Limited
Available	Solvar Ltd
Available	Somerset Region Community Enterprises Ltd
Available	Sonic Healthcare Ltd
Available	South Australia Real Estate Media Proprietary Ltd
Available	South Australian Produce Market Ltd
Available	South Burdekin Community Financial Services Ltd
Not available	South Burnett Community Enterprises Ltd
Available	South East Districts Financial Services Ltd
Available	South Pacific Seeds Pty Ltd
Not available	Southern Australia Real Estate Media Proprietary Limited
Available	Southern Cross Electrical Engineering
Available	Southern Cross Media Group Ltd
Available	Specialised Private Capital Ltd
Available	Spheria Emerging Companies Ltd
Not available	Sports & Leisure Education Group Pty Ltd

Available	SRG Global Ltd
Not available	St Barbara Ltd
Available	Stanmore Resources Limited
Available	Stanthorpe Regional Community Financial Services Ltd
Not available	Stavely Minerals Ltd
Available	Steadfast Group Ltd
Available	Step One Clothing Australia Proprietary Limited
Available	Stonnington Community Financial Services Ltd
Available	Strathmore Community Services Ltd
Available	Strzelecki Ranges Community Enterprises Ltd
Available	Sugar Terminals Ltd
Available	Suncorp Group Ltd
Available	Sunland Group Ltd
Available	Sunshine Coast Community Financial Services Ltd
Available	Super Retail Group Ltd
Available	Supply Network Ltd
Available	Symbio Holdings Ltd

End of organisations starting with S. Return to top

Т

Data available	Name of company
-------------------	-----------------

Available	Tabcorp Holdings Ltd
Available	Tamawood Ltd
Available	Tantalum International Limited
Available	Tasman Community Financial Services Ltd
Available	Tasmania Real estate Media Proprietary Limited
Available	Tasmea Limited
Not available	Tassal Group Ltd
Available	Teaminvest Private Group Ltd
Available	Technology One Ltd
Available	Telstra Group Ltd
Not available	Templeton Global Growth Fund Ltd
Not available	Ten Sixty Four Ltd
Available	Terracom Limited
Available	The Allens Finance Trust
Not available	The Douglas Group Ltd
Available	The Lottery Corporation Limited
Available	The Myer Family Investments Limited
Available	The Northern Trust Company
Available	The Reject Shop Limited
Not available	The Trustee for 360 Capital Active Reit
Available	The Trustee for Australian Farmlands Fund

Available	The Trustee for Betashares Invest Fund
Not available	The Trustee for Cromwell Diversified Property Trust
Available	The Trustee for Dexus Operations Trust
Not available	The Trustee for Evans Dixon Loan Funded Share Plan Trust
Available	The Trustee for MAOF 1 Trust
Not available	The Trustee for Meridian Employees Share Plan Trust
Available	The Trustee for Moelis Australia Employee Share Trust
Available	The Trustee for Moelis Australia Senior Secured Credit Fund II
Not available	The Trustee for Moelis Australia Share Trust
Available	The Trustee for WRF Henley Brook Syndicate
Available	The Village Building Co. Ltd
Not available	The Village on the Downs Ltd
Not available	Think Childcare Ltd
Not available	ThinkSmart Ltd
Not available	Thomas Road Developments Ltd
Available	Thorn Group Ltd
Available	Thorney Opportunities LTD
Available	Tiger Brokers
Not available	Tombador Iron Limited

Available	Tongala & District Financial Services Ltd
Available	Tony Bennett Investment Services Proprietary Limited
Available	Toodyay & Districts Community Financial Services Ltd
Available	TPC Consolidated Ltd
Available	TPG Telecom Ltd
Available	Trafalgar & District Financial Services Ltd
Available	Transurban Holdings Ltd
Available	Treasury Wine Estates Ltd
Available	Tribeca Global Natural Resources Limited
Available	Tribune Resources Ltd
Available	Tugun & District Finances Ltd
Available	Tumbarumba Financial Services Ltd
Not available	Twenty Seven Co. Ltd

End of organisations starting with T. $\underline{\text{Return to top}}$

U

Data available	Name of company
Available	UBS Nominees Pty Ltd
Available	United Overseas Australia LTD
Not available	United Malt Group Ltd
Available	Universal Store Holdings Ltd

Available	Upper Yarra Community Enterprise Ltd

End of organisations starting with U. Return to top

V

Data available	Name of company	
Available	Valley Community Financial Services Ltd	
Not available	Valmec Limited	
Available	Vanguard Australia	
Available	Varsity Lakes Financial Services Ltd	
Available	VEEM Ltd	
Available	Ventia Services Group Ltd	
Available	Veris Limited	
Available	VGI Partners Asian Investments Ltd	
Not available	VGI Partners Global Investments Ltd	
Available	VGW Holdings Ltd	
Not available	VIP Gloves Ltd	
Available	Viridian Employee Share Ownership Plan Ltd	
Available	Viridian Financial Group Ltd	
Not available	Virtus Health Ltd	
Not available	Vita Group Limited	
Available	Vita Life Sciences Ltd	
Not available	Vitaco Holdings Ltd	

Available	Vitura Health Limited
Available	Viva Energy Group Ltd
Available	VMAPS SMA

End of organisations starting with V. Return to top

W

VV	
Data available	Name of company
Available	WAM Active Ltd
Available	WAM Alternative Assets Ltd
Available	WAM Capital Ltd
Available	WAM Global Ltd
Available	WAM Leaders Ltd
Available	WAM Microcap Ltd
Available	WAM Research Ltd
Available	WAM Strategic Value Ltd
Available	Wandin Seville Financial Services Ltd
Available	Wantirna Community Financial Services Ltd
Available	Warrandyte Community Financial Services Ltd
Available	Warringah Financial Services Limited
Available	Washington H. Soul Pattinson and Co Ltd
Available	Waterco Ltd

Available	Waterman Holdings Limited	
Not available	WBCW Main	
Available	WCM Global Growth Ltd	
Not available	WCM Global Long Short Limited	
Not available	Webjet Ltd	
Not available	Webster Dolilta Finance Ltd	
Available	Wesfarmers Ltd	
Available	West Beach & Districts Community Financial Services Ltd	
Available	Western Australia Real estate Media Proprietary Limited	
Available	Western Port Community Enterprises Ltd	
Available	Westgold Resources Ltd	
Not available	Westoz Investment Company Ltd	
Available	Westoz Resources Fund Limited	
Available	Westpac Banking Corporation	
Available	Whitefield Industrials Ltd	
Available	Whitehaven Coal Ltd	
Available	Whitehorse Community Enterprises Ltd	
Available	Whitsunday Community Enterprises Ltd	
Available	WHJ Samson Proprietary Limited	
Available	Willaura Lake Bolac Financial Services Ltd.	

Available	William Inglis & Son Limited	
Not available	Wingara AG Ltd	
Available	Wingate Financial Services Pty Ltd	
Available	Winpar Holdings Ltd	
Available	Wisetech Global Pty Ltd	
Available	Wiseway Group Limited	
Available	Woodside Energy Group Limited	
Available	Woolworths Ltd	
Not available	Woombye & Districts Community Enterprises Ltd	
Available	Woomera Mining Ltd	
Available	Worleypasons Ltd	
Available	Wowsec Proprietary Limited	
Available	WYDCOM Financial Services Ltd	
Available	Wyong Town Financial Services Ltd	

End of organisations starting with W. Return to top

X

Data available	Name of company
Available	XRF Scientific Ltd

End of organisations starting with X. Return to top

Data available	Name of company
Available	Yancoal Australia Ltd
Available	Yenda Producers Co-Op Society Ltd
Available	York & Districts Community Financial Services Ltd
Available	Yumbah Aquaculture Limited

End of organisations starting with Y. Return to top

To check the pre-fill availability of other data, go to Pre-fill availability.

QC 72693

Lodge with a registered tax agent

Use a registered tax agent to prepare and lodge your tax return, they are the only people that can charge a fee.

Last updated 21 June 2024

On this page

Choosing a tax agent

Registered tax agent due dates for tax returns

Lodging prior year tax returns

Choosing a tax agent

A tax agent is a qualified professional who can help you prepare and lodge your tax return. You can engage the services of a tax agent either online or face-to-face.

Tax agents must be registered with the Tax Practitioners Board (TPB). You can find a registered tax agent or check whether a person is registered by visiting the TPB website ☑.

Using a registered tax agent will provide you with consumer protection as the TPB ensures they:

- meet and maintain the required standard of qualifications and experience
- comply with the Code of Professional Conduct.

When choosing an agent, you should discuss the service they can provide so you both know what to expect.

You can use the <u>myDeductions</u> tool in the ATO app to easily keep copies of your records and share these with your tax agent. You are responsible for the tax records you provide your tax agent.

The myDeductions record-keeping tool allows both individuals and sole traders to keep track of:

- general expenses, such as gifts and donations made to a deductible gift recipient
- worked-related and sole-trader deductions (and business income).

You can either upload your records or email them to your tax agent.

Registered tax agent due dates for tax returns

Most registered tax agents have a special lodgment program and can lodge returns for their clients after the usual 31 October deadline. The due date for your tax return will depend on your personal situation as well as when you engage your tax agent. You should contact your tax agent for advice about your situation.

If you're using a tax agent for the first time, or using a different tax agent, you should contact them before 31 October to be part of their lodgment program.

Lodging prior year tax returns

If you haven't lodged a tax return for a prior income year, it's important to get up to date as soon as possible. Getting your lodgment up to

date may help you to avoid <u>interest accruing on any tax debts and late</u> <u>lodgment penalties</u>.

Your tax agent can also prepare and <u>lodge prior year tax returns</u> for you.

QC 49329

Lodge a paper tax return

You can use the paper tax return to lodge your tax return by mail, most refunds issue within 50 business days.

Last updated 21 June 2024

On this page

How to lodge a paper tax return

Where to send your tax return

Other ways to lodge

How to lodge a paper tax return

To lodge a paper tax return, you will need:

- the individual tax return instructions
- a copy of the paper tax return for individuals.

Alternatively, you can order a pack that includes the instructions and 2 copies of the tax return form. You can order these through our <u>publication ordering service</u> online or by phone.

You can also lodge <u>prior years individuals tax return forms and schedules</u> by paper.

You may also need the:

supplementary section

· business and professional items schedule.

Supplementary section

You will also need to complete and lodge the supplementary tax return if you have:

- distributions from a partnership or trust
- · capital gains
- · foreign source income
- · rental income.

Order the **supplementary section return form** online through our <u>publication ordering service</u>. Search 'Tax return for individuals (supplementary section)'.

The <u>individual supplementary tax return</u> instructions are only available online.

Business and professional items schedule

You will need to lodge the Business and professional items schedule if you have:

- personal services income (PSI)
- a net income or loss from a business
- deferred non-commercial business losses.

To request a copy of the **Business and professional items schedule**, contact us.

The <u>business and professional items instructions</u> are only available online.

Where to send your tax return

To avoid any delay in the processing of your tax return, use the preaddressed envelope provided with the tax return instructions, or use the following address:

Australian Taxation Office
GPO Box 9845
[insert the name and postcode of your capital city]

Sending your tax return from outside Australia

If you are sending your paper tax return from overseas, change the address on the pre-addressed envelope by crossing out 'IN YOUR CAPITAL CITY' and replacing it with:

SYDNEY NSW 2001 AUSTRALIA

It will help us if you also cross out the barcode above the address.

If you are using your own envelope, mail it to:

Australian Taxation Office
GPO Box 9845
SYDNEY NSW 2001 AUSTRALIA

Other ways to lodge

To get your refund faster, generally within 2 weeks, you can <u>lodge your</u> tax return online with myTax.

You can access myTax through your myGov account when you link to the ATO. If you don't have a myGov account, you will need to <u>create an account and link it to the ATO</u>.

If you need <u>help and support to lodge</u>, check what help is available and if you're eligible.

QC 32121

Lodge your tax return before leaving Australia

Find out if you can lodge your tax return early (by paper) if you are leaving Australia permanently.

Last updated 21 June 2024

On this page

Eligibility to lodge an early tax return

How to lodge an early tax return

Other lodgment options

Eligibility to lodge an early tax return

If you leave Australia permanently and it is before the end of the income year (30 June), you may be able to lodge your tax return early.

You will need to use the paper tax return form to lodge early. Processing for early lodgments is 50 business days.

We only accept early lodgment of tax returns for individuals before the end of the income year if you are either:

- a foreign resident for tax purposes and you
 - are leaving Australia permanently
 - will no longer derive Australian-sourced income (other than interest, dividend and royalty income)
- an Australian resident for tax purposes and you
 - are leaving Australia
 - are ceasing to be an Australian resident for tax purposes
 - will no longer derive Australian-sourced income (other than interest, dividend and royalty income).

You will need to lodge your tax return during the **normal lodgment period** (1 July to 31 October) if you:

- are not leaving Australia permanently
- will receive Australian-sourced income (other than interest, dividends and royalties) after leaving Australia
- have one of the following:
 - Higher Education Loan Program (HELP) debt
 - Australian Apprenticeship Support Loan (AASL) debt (formerly Trade Support Loan (TSL))
 - Vocational education and training (VET) Student Loan debt.

How to lodge an early tax return

If you meet the eligibility requirements outlined above, you will need to:

- Refer to the current individual tax return instructions.
- Collect a payment summary from each of your employers plus details of other income you earned while in Australia. Payslips aren't sufficient as they may not contain final payment details.
- If your employer reports to us through Single Touch Payroll your payment, tax and super information will be available as an income statement online in myGov.
- Contact us to discuss general requirements such as the payment of any outstanding debts and lodgment of tax returns for earlier years.
 You will need your tax file number and other identifying information such as your previous year's notice of assessment to establish proof of identity.
- Consider any recent legislative changes that may impact on your circumstances when preparing your early tax return.
- Complete your paper tax return for individuals and mark the
 relevant year in bold on the front of the tax return. For example, if
 you are using Individual tax return instructions 2024 to complete
 your return for the 2024–25 income year, cross out the 2024 and
 mark the tax return 2025.

We will calculate your entitlement to the <u>low income tax offset</u>. You don't need to do anything to make this happen.

Post your completed tax return to the address on the paper form.

Your notice of assessment will be sent to the postal address you write on your tax return.

If you think your circumstances put you under serious financial hardship review your eligibility to request priority processing.

Other lodgment options

If you link the ATO to your myGov account you can <u>lodge your tax</u> return online with myTax from overseas.

To access myGov you will need to ensure you have sign in options you can access from overseas. You will also need an Australian bank

account you can use to receive any refund amounts.

QC 33230

Lodge your tax return from outside Australia

Find out how you can lodge if you are outside Australia when your tax return is due.

Last updated 21 June 2024

On this page

Residency status

When to lodge your tax return

Lodgment options for Australian residents overseas

Residency status

As an Australian resident travelling or <u>living overseas</u>, you may continue to be an Australian resident while you're overseas.

Your residency status helps you work out if you need to lodge a tax return in Australia and your lodgment options.

Check your tax residency, if you're unsure.

If you're a foreign or temporary resident or working holiday maker returning to your home country or have left Australia, check <u>how to lodge your tax return</u>.

When to lodge your tax return

You will need to lodge your tax return within the normal lodgment period 1 July to 31 October.

If you lodge with a registered tax agent you may have a longer due date under their lodgment program.

Lodgment options for Australian residents overseas

The easiest way to lodge your tax return from overseas is to <u>lodge</u> your tax return online with myTax.

To lodge online you need a myGov account with an active link to the ATO.

If you don't have a myGov account, it's easy to <u>create an account and</u> link it to the ATO.

You will need to:

- ensure you update your myGov account settings so you have sign in options you can access from overseas
- have an Australian bank account you can use to receive any refund amounts.

Alternatively, you can:

- lodge your tax return with a registered tax agent
- lodge a paper tax return
- lodge your tax return before leaving Australia.

You can also have a friend or family member lodge a tax return on your behalf. You'll need to complete a power of attorney if the friend or family member signs the tax return on your behalf.

QC 33246

Lodge a prior year tax return

Find out how to lodge if you still need to lodge a tax return for a prior year.

Last updated 21 June 2024

On this page

Lodgment options

Online lodgment availability

If you don't need to lodge

Lodgment options

If you still need to lodge a tax return for a prior income year, it's important to get up to date as soon as possible to reduce the risk of penalties and interest.

If you're not sure if you need to lodge a return, go to work out if you need to lodge a tax return.

If you need to lodge a tax return for a prior year, you have 3 options:

- lodge your tax return online with myTax
- lodge with a registered tax agent
- lodge a paper tax return.

Online lodgment availability

You can lodge prior year tax returns online with myTax from 2016.

You may also be able to lodge online for 2014 and 2015, if you're eligible. Check the:

- eligibility for 2015
- eligibility for 2014.

For 2013 and earlier, online lodgment for tax returns isn't available.

If you are not eligible to use myTax 2014 or 2015 or want to lodge for 2013 and earlier, you will need to:

- lodge with a registered tax agent
- lodge a paper tax return.

If you don't need to lodge

You usually still need to tell us if you don't need to lodge a tax return by <u>lodging a non-lodgment advice</u>. The quickest way is using our online services through myGov.

You can submit a non-lodgment advice online for income years dating back to 2000.

You can also lodge prior year non-lodgment advice forms by paper.

If you're having difficulties meeting your tax obligations, <u>contact us</u> as soon as possible to discuss your circumstances.

QC 32111

Lodge a non-lodgment advice

Check what you need to do if you don't need to lodge a tax return.

Last updated 21 June 2024

On this page

When you don't need to lodge

How to lodge the non-lodgment advice

Circumstances affecting non-lodgment

When you don't need to lodge

You usually don't need to lodge a tax return where:

- your income is under the tax-free threshold (\$18,200)
- no tax has been withheld from that income.

However, there are <u>certain circumstances</u> which require you to lodge even where the above applies to you.

Use one of our *Do I need to lodge a tax return?* tools to work out if you need to lodge a tax return.

If you work out that you don't need to lodge a tax return, let us know so we don't send you reminders. You can complete a non-lodgment advice online for most income years.

How to lodge the non-lodgment advice

If you work out that you don't need to lodge a tax return, tell us by lodging a non-lodgment advice (also known as a return not necessary).

You can complete either:

- Non-lodgment advice through ATO online services ☐ you will first need to sign in to myGov
 - select ATO
 - from the menu select Tax
 - from the drop-down menu select **Lodgments**
 - select Non-lodgment advice.
- Non-lodgment advice form download and print the form and lodge by mail.

You can submit a non-lodgment advice online for income years dating back to 2000.

You can also tell us that you will no longer need to lodge a return for this income year and future years by following the steps above.

Circumstances affecting non-lodgment

The following are common circumstances that mean you need to lodge a tax return.

- · Tax withheld from income under the tax-free threshold
- Living overseas with study and training support loans
- Centrelink clients
- Child support (liable and recipient parent)

- Active ABN, pay as you go withholding or instalments
- Franking credits refund

Tax withheld from income under the tax-free threshold

If you earn less than the tax-free threshold (\$18,200) and pay tax of \$1 or more, you can get a refund of the tax amounts. You need to lodge a tax return to receive a refund of these amounts.

If you're a part year Australian resident, your tax-free threshold will be less than \$18,200.

Use the *Do I need to lodge a tax return?* tools to work out if you need to lodge a tax return.

If you're a foreign resident with \$1 or more of Australian taxable income, you **must** lodge a tax return.

Living overseas with study and training support loans

If you live outside of Australia and have a Higher Education Loan Program (HELP), VET Student Loan (VSL) or Australian Apprenticeship Support Loan (AASL) (formerly Trade Support Loan (TSL)) debt owing to the Australian government, you have the same repayment obligations for these loans as people who live in Australia. These repayment obligations must be met.

If you earn income, you must report your worldwide income by lodging online or using a registered Australian tax agent.

Centrelink clients

If you receive family assistance payments (such as Family Tax Benefit or Child Care Subsidy), you need to provide your family income to Centrelink.

To meet your tax obligations, you need to complete the following processes with us depending on your circumstances:

- lodge an income tax return (if required)
- lodge a non-lodgment advice with us.

You will also need to advise Centrelink if you and your spouse don't need to lodge a tax return (if applicable) and confirm income for you and your spouse. You can use either your Centrelink online account or Express Plus Centrelink mobile app to provide this information.

If you are receiving Child Care Subsidy, Centrelink require income for any spouse you had during the year and have separated from. If you have concerns about confirming their income, phone the Centrelink Families line to discuss options.

Child support (liable and recipient parent)

If you were a liable or recipient parent under a child support assessment, you must lodge a tax return unless both of the following apply:

- you receive government benefits for the entire income year
- your income was less than \$28,464.

Active ABN, pay as you go withholding or instalments

You will not be able to complete a non-lodgment advice if our records show that during the income year, you:

- had an active ABN
- report pay as you go withholding
- had pay as you go instalments.

Active ABN options

If you have an active ABN you need to lodge a tax return, this may be a nil (\$0) income tax return. You will need to do this whether you have either:

- · ceased trading
- just commenced trading.

You will also need to <u>cancel your business registrations</u> if you have ceased trading, from the date you ceased trading. You must meet all your lodgment and payment obligations prior to cancelling your ABN.

Franking credits refund

If you receive franking credits on your dividends and are not required to lodge a tax return, you can still <u>apply for a refund of your franking</u> credits.

QC 63269

How to lodge your tax return interactive video

Transcript of our interactive video about how to lodge your tax return.

Last updated 21 June 2024

On this page

Introduction

Introduction 2

Video 1 - Lodging for the first time

Video 2 - How to lodge correctly

Video 3 – After you've lodged

Introduction

So, you'd like to know about tax returns and how to lodge one? This interactive video is a great way to find out. Click the 'GO' button to start.

Introduction 2

Which part of lodging a tax return would you like to know more about? If you want to get ready to lodge your tax return, click here.

If you want to know how to lodge your tax return correctly, including claiming the right tax deductions, click here.

Or click here to find out what happens after you've lodged.

Look for the house icon, if you want to return to this main menu at any time.

Video 1 - Lodging for the first time

If you haven't lodged a tax return before, here are a few things you should know.

To start with, you should find out if you need to lodge a tax return. And you can find out by clicking here.

If you want to know more about lodging your own tax return, click this button.

Or click here if you'd prefer to lodge using a registered tax agent.

Click on a button or to return to the main menu, click the house icon.

Video 1A - Do I need to lodge a tax return?

So, do you need to lodge a tax return? Let's find out.

Generally, if you earned over \$18,200 during the financial year or had tax taken out of your pay then yes, you'll need to lodge a tax return.

You can lodge your tax return yourself or use a registered tax agent.

If you're still not sure whether you need to lodge a return, we've got a handy tool to help you work it out.

Click this button to go straight to the 'Do I need to lodge?' tool and other useful information.

Video 1B - Lodging your own tax return

You can lodge your own tax return quickly, easily and securely through myTax using ATO online services.

This is accessed through myGov. You will need a myGov account linked to the ATO.

If you haven't already set up your myGov account, it's well worth your while. Because myGov lets you access a whole range of Australian Government services including the ATO using only one username and password.

Click this button to find out how to create your myGov account and link it to the ATO.

Video 1C – Lodging through a tax agent

You can also lodge your tax return through a registered tax agent. But it's important to make sure your tax agent is registered with the Tax Practitioners Board. Check their website to see if your agent is registered.

If you use a registered tax agent to lodge your return, you may be able to lodge later than the 31 October deadline.

Contact your agent before the deadline to arrange this.

Video 2 – How to lodge correctly

This is an interactive guide to lodging your tax return — the right way! If you click here, you'll learn about some of the information you'll need to provide when you lodge your tax return.

Click this button to learn about deductions and how to correctly claim them.

And this button will help you find out which deductions you can claim for your occupation or industry.

Click on a button or to return to the main menu, click the house icon.

Video 2A - Information you need to include

What information do you need to provide in your tax return? Let's find out.

When you lodge online or with a registered tax agent, the ATO does some of the work for you by pre-filling information like employment income and bank interest into your return.

We'll usually pre-fill this information in your tax return by late July. It's important to check the pre-filled information against your own records to make sure it is correct. If you received income that isn't pre-filled, then you need to add it into your tax return.

It's important to include ALL your income including all pay from your

jobs (including cash wages), some government payments (including JobSeeker), investments (such as dividends), bank interest, and sharing economy income (like ride sourcing or renting all or part of your home).

Click the button to find out more about the information you need to provide in your tax return.

Video 2B - Deductions and how to claim them

What's a tax deduction? And how do you claim a deduction at tax time?

Deductions reduce your taxable income. You can claim things like tax deductible donations and the cost of managing your tax affairs.

You can also claim some expenses related to your job. But there are rules for claiming a work- related deduction.

First: You must have spent the money yourself and weren't reimbursed. Second: It must relate to earning your income and must not be private in nature.

And third: you must have a record to prove it. Make sure you keep your records for 5 years from the date you lodge your return.

To find out more about deductions and the records you need to keep, click the button.

Video 2C - What can you claim?

It's a good idea to get to know which deductions you can claim at tax time.

On our website, you can look up the common deductions available to your occupation so you can claim the deductions you're entitled to. See our claiming tips for your occupation by clicking this button. Don't forget, if you've been working from home, you may be able to claim a deduction. Click the button for more information.

Video 3 – After you've lodged

Now that you've lodged your tax return, what happens next? Click here if you want to know how to check on the progress of your tax return.

Click this button to learn more about managing a tax bill and to be scam safe at tax time, click here.

Click on a button or to return to the main menu, click the house icon.

Video 3A – Checking the progress of your return

If you lodge your tax return online using myTax or through a registered tax agent, it generally takes two weeks to process.

You can check the progress of your return at any time using the ATO app, or in ATO online services accessed through your myGov account. For more help keeping track of your tax return, click the button.

Video 3B – Will you have to pay a tax bill?

While it's common to receive a refund at tax time there are times when you'll owe money to us — and need to pay a tax bill.

You may receive a tax bill if your employer hasn't withheld enough tax, you're a sole trader and haven't paid enough tax, or, you received other income where no tax was withheld.

If you can't pay your tax bill by the due date, contact us early so we can help. We have support available to help you, including payment plans. Click the button for more information.

Video 3C - Be scam safe at tax time

At tax time, it's important to be on the lookout for suspicious activity. Scammers may try to trick you into paying money or sharing your personal information. It can be difficult to tell the difference between legitimate ATO interactions and scams.

If you're unsure whether someone contacting you is really from the ATO, don't reply, and instead contact us directly to check.

To get to know the warning signs of a scam, or to report or verify a scam, click the button.

QC 66586

Our commitment to you

We are committed to providing you with accurate, consistent and clear information to help you understand your rights and entitlements and meet your obligations.

If you follow our information and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we will take that into account when determining what action, if any, we should take. Some of the information on this website applies to a specific financial year. This is clearly marked. Make sure you have the information for the right year before making decisions based on that information.

If you feel that our information does not fully cover your circumstances, or you are unsure how it applies to you, contact us or seek professional advice.

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