



Capital gains tax (CGT) schedule

2011

Use in conjunction with company, trust, fund income tax return or the self managed superannuation fund annual return. Refer to *Guide to capital gains tax 2011* available on our website www.ato.gov.au for instructions on how to complete this schedule.

Print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Do not use correction fluid or tape. Print one letter or number in each box.



Tax file number (TFN)

Taxpayer's name

Australian business number (ABN)

Part A Capital gains from CGT assets and CGT events

Non-active assets

Capital gains – indexation method

Capital gains – discount method

Other capital gains

Shares and units (in unit trusts) **A** .00

B .00

C .00

Forestry managed investment scheme interest **Y** .00

Z .00

A .00

Real estate **D** .00

E .00

F .00

Other CGT assets and any other CGT events **G** .00

H .00

I .00

Collectables **J** .00

K .00

L .00

Hedging financial arrangements **F** .00

F .00

H .00

Active assets

Shares and units (in unit trusts) **M** .00

N .00

O .00

Forestry managed investment scheme interest **B** .00

C .00

D .00

Real estate **P** .00

Q .00

R .00

Other CGT assets and any other CGT events **S** .00

T .00

U .00

Add amounts at **A** to **S** above and write the total at **V** below.

Add amounts at **B** to **T** above and write the total at **W** below.


Add amounts at **C** to **U** above and write the total at **X** below.

Total current year capital gains (CYCG) **V** .00

W .00

X .00 **F**

Part B Current year capital losses (CYCL) from CGT assets and CGT events – other than capital losses from collectables

	Shares and units (in unit trusts)	A	<input type="text"/>	.00										
	Forestry managed investment scheme interest	T	<input type="text"/>	.00										
	Real estate	B	<input type="text"/>	.00										
	Hedging financial arrangements	U	<input type="text"/>	.00										
	Other CGT assets and any other CGT events	C	<input type="text"/>	.00										
	Add amounts at A to C above and write the total at D below.													
	Total current year capital losses (CYCL)	D	<input type="text"/>	.00										

Part D Applying capital losses against current year capital gains

		Capital gains – indexation method													
Current year capital losses applied	E	<input type="text"/>	.00												
Prior year net capital losses applied	I	<input type="text"/>	.00												
Capital losses transferred in applied	M	<input type="text"/>	.00												
	Add amounts at E to M above and write the total at Q below.														
Total capital losses applied	Q	<input type="text"/>	.00												
Current year capital losses applied															

		Capital gains – discount method													
	F	<input type="text"/>	.00												
	J	<input type="text"/>	.00												
	N	<input type="text"/>	.00												
	Add amounts at F to N above and write the total at R below.														
	R	<input type="text"/>	.00												
Prior year net capital losses applied															

		Other capital gains													
	G	<input type="text"/>	.00												
	K	<input type="text"/>	.00												
	O	<input type="text"/>	.00												
	Add amounts at G to O above and write the total at S below.														
	S	<input type="text"/>	.00												
Capital losses transferred in applied															

	Add amounts at E , F and G above and write the total at H below.														
Total capital losses applied	H	<input type="text"/>	.00												

	Add amounts at I , J and K above and write the total at L below.														
	L	<input type="text"/>	.00												

	Use P only for transfers from or to a foreign bank branch or permanent establishment of foreign financial entity. Add amounts at M , N and O above and write the total at P below.														
	P	<input type="text"/>	.00												
F															

Part E Current year capital gains (CYCG) after applying capital losses

		Capital gains – indexation method													
Non-active assets	A	<input type="text"/>	.00												
Active assets	D	<input type="text"/>	.00												
	Add amounts at A and D above and write the total at G below.														
Totals – CYCG after applying capital losses	G	<input type="text"/>	.00												

		Capital gains – discount method													
	B	<input type="text"/>	.00												
	E	<input type="text"/>	.00												
	Add amounts at B and E above and write the total at H below.														
	H	<input type="text"/>	.00												

		Other capital gains													
	C	<input type="text"/>	.00												
	F	<input type="text"/>	.00												
	Add amounts at C and F above and write the total at I below.														
	I	<input type="text"/>	.00												
J															

