Australian Government Australian Taxation Office

Capital gains tax (CGT) schedule

2011

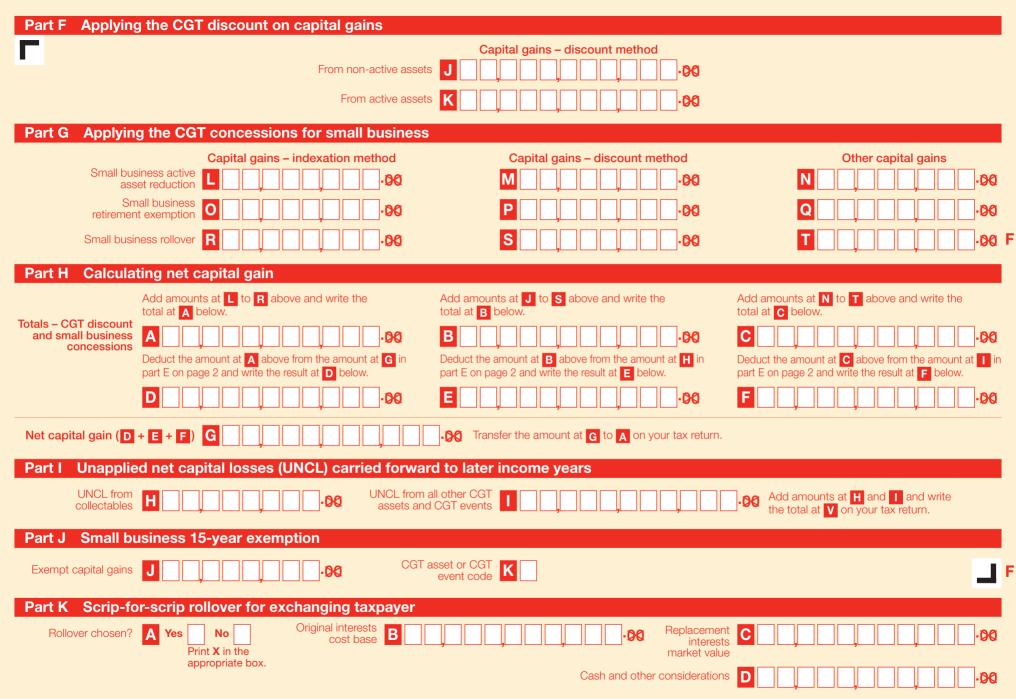
Use in conjunction with company, trust, fund income tax return or the self managed superannuation fund annual return. Refer to *Guide to capital gains tax 2011* available on our website **www.ato.gov.au** for instructions on how to complete this schedule.

Print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Do not use correction fluid or tape. Print one letter or number in each box.

Tax file number (TFN)																													
Taxpayer's name																													
Australian business number (ABN)																													
Part A Capital g	ains fr	om C	GT as	sset	s an	d C	GT e	vent	S																				
Non-active assets Shares and units		Capital	gains -	· inde	exatio	n me	ethod				C	apita	l gair	ns – c	disco	unt m	etho	d					Othe	er ca	pita	gair	າຣ		_
(in unit trusts)	Α],		_,		.DC	I	В				<u></u>		<u> </u>			·00	С		_,		Щ,			_,		-00
Forestry managed investment scheme interest	Y],],[-D6	i	Z],							-00	Α],],		-00
Real estate	D],],		-D6	İ	Е],							-00	F],],		·00
Other CGT assets and any other CGT events	G],],[⊘ €	i	Н									-00	1],],		·00
Collectables	J],],[-D6	İ	K									-00	L],							-00
Hedging financial arrangements										F									-00	Н],							. DQ
Active assets																,													
Shares and units (in unit trusts)	M			,		_,	Ш	-06	ĺ	N		_,		Ш,_					-00	0							_,	ШĻ	-00
Forestry managed investment scheme interest	В],],[-D6	İ	С],							-00	D],],		-00
Real estate	Р],],		- DC	i	Q],							-00	R],],		·00
Other CGT assets and any other CGT events],				 - 	i	Т									-00	U],							·00
	Add amo	ounts at V belov	A to N.	S ab	ove ar	nd wr	ite the			Add total	amou at W	unts a belo	it B 1	to T	above	e and v	write 1	the		Add a	amou otal at	nts a	t C	to U /.	abo	ve ar	nd writ	е	
Total current year capital gains (CYCG)],					I	W									-00	X		Ţ_],		-00 F

Part B Current	year capital losses (CYCL) from CGT as	sets and CGT events – other than capital lo	sses from collectables
Shares and units (in unit trusts)	A		
Forestry managed investment scheme interest	T		
Real estate	B		
Hedging financial arrangements	U		
Other CGT assets and any other CGT events	C		
	Add amounts at A to C above and write the total at D below.		
Total current year capital losses (CYCL)	D		
Part D Applying	capital losses against current year cap	ital gains	
	Capital gains - indexation method	Capital gains – discount method	Other capital gains
Current year capital losses applied	E	F	G
Prior year net capital losses applied	.00	J	K
Capital losses transferred in applied	M	N	0
	Add amounts at E to M above and write the total at Q below.	Add amounts at F to N above and write the total at R below.	Add amounts at G to O above and write the total at S below.
Total capital losses applied	0-00	R	S
	Current year capital losses applied	Prior year net capital losses applied	Capital losses transferred in applied Use P only for transfers from or to a foreign bank branch or permanent establishment of
	Add amounts at E , F and G above and write the total at H below.	Add amounts at I , J and K above and write the total at L below.	foreign financial entity. Add amounts at M, N and O above and write the total at P below.
Total capital losses applied	H	L ,	P
Part E Current	ear capital gains (CYCG) after applying	capital losses	
	Capital gains - indexation method	Capital gains – discount method	Other capital gains
Non-active assets	A -00	B	C
Active assets	D .00	E	F
	Add amounts at A and D above and write the total at G below.	Add amounts at B and E above and write the total at H below.	Add amounts at C and F above and write the total at I below.
Totals – CYCG after applying capital losses	G	H	

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Part L Scrip-for-scrip rollover for acquiring entity – to be completed by comp	panies and trusts only
Acquiring entity F Yes No Print X in the appropriate box. Original entities F	Taxpayer TFN of original entity
Number of shares/ units etc issued H	Number of options/rights etc issued
Amount of other considerations J J J J J J J J J J J J J J J J J J J	First element of cost base of interests acquired
Joint choice for rollover L Yes No Print X in the appropriate bo	Cost base – significant common stakeholder interests acquired
Part M Did you have an employee share scheme in place at any time during	the year? - to be completed by companies only
	No Print X in the appropriate box.
Part N Same majority underlying ownership and pre-CGT assets – Division	149 – to be completed by companies only
	O Yes No Print X in the appropriate box.
Taxpayer's declaration	
If the schedule is not lodged with the income tax return you are required to sign and date the	schedule.
Before making this declaration check to ensure that all required information has been disclosed and The income tax law imposes heavy penalties for false or misleading statements in tax returns. For fur	
DECLARATION	
I declare that the information in this schedule and additional documentation is true and correct.	
Signature	
Date	lay Month Year
	Daytime contact number (include area code)