Self-managed super funds

annual statistics overview

SMSF OVERVIEW



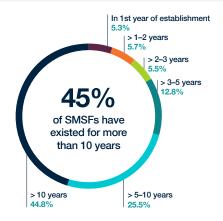
establishments each year (2012 to 2016)



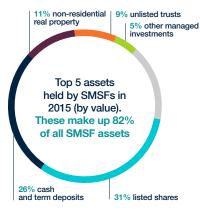
Over the last 5 years to 2016, the number of SMSF's increased by **31%** and SMSF assets by **55%**



SMSFs make up 29% of all super assets



ASSETS

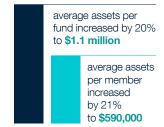




Estimated return on assets was **6.2%** in 2014–15, the 5th consecutive year of positive returns for SMSFs



Over the 5 years to 2015



INS & OUTS

SMSF contributions:

24% of all super contributions





Increased by **38%** over the 5 year period

SMSF benefit payments:



Members in receipt increased by 24%



Increased by **83%** over the 5 year period

LETS TALK ABOUT SMSF'S AND THEIR MEMBERS



Over the 5 years to 2015, there was a shift of SMSFs moving into the pension phase (7%)





Over the 5 years to 2015



The average female member balance increased by 24% to \$498,000

The average male member balance increased by 17% to \$633,000