



First home super saver scheme – hardship application

Did you know

- You can find out more about the First home super saver scheme and check your eligibility for this scheme on ato.gov.au
- You can request a First home super saver determination after your FHSS Hardship Application is approved
- You can lodge a First home super saver determination via ato.gov.au, phone or paper

When to use this form

This form supports your application for this scheme under the financial hardship provision.

You must meet the eligibility criteria for FHSS and financial hardship to apply.

You cannot lodge a FHSS determination until you have received a decision in relation to your FHSS hardship application.

Completing this form

- Print clearly, using a BLACK pen only.
- Use BLOCK LETTERS and print one character per box.

S M I T H S T

- Place **X** in ALL applicable boxes.



Section A: Your details

Name

Title: Mr Mrs Miss Ms Other

Family name

First given name Other given names

Tax file number (TFN)

! We are authorised by the *Taxation Administration Act 1953* to collect your TFN. You are not required by law to provide your TFN. However, quoting your TFN reduces the risk of administrative errors that could delay the processing of your request.

Contact details

Business hours phone number Mobile phone number

Email address of contact person



Section C: Declaration

Privacy

The ATO is a government agency bound by the *Privacy Act 1988* in terms of handling personal information and tax file numbers (TFN). We are authorised by the *Taxation Administration Act 1953* to ask for the information requested on this form including your TFN.

We require this information to help us administer taxation and superannuation laws. We may give this information to other government agencies. For further information about your privacy visit ato.gov.au/privacy

I declare that the information contained in this application and any attached document is true and correct. I am aware that penalties can apply and I may be prosecuted if I make a false or misleading statement.

If lodging this form via email I acknowledge and accept the risk that unencrypted email sent via the internet is not secure, so the privacy of personal information, including attachments cannot be guaranteed.

Name

Signature

You MUST SIGN here




Date

Day

Month

Year

 / /

-  The tax law imposes heavy penalties for giving false or misleading information.
-  If you have a Commonwealth debt, your FHSS release amount may be used to offset your tax or other Commonwealth debts.
-  If you do not buy a home or recontribute the release amount back into a fund, you may be liable for FHSS tax.

Section D: What you need to do


Send copies of any relevant supporting documents with this form. This may speed up the application process.

How to lodge your request

You can lodge this application by:

- Saving the form to your computer and sending it with the evidence via e-mail to SuperAdvice@ato.gov.au
- Or send your paper application to:

Australian Taxation Office
PO Box 3100
PENRITH NSW 2740

-  You should be aware the internet is not always a secure environment. Lodging this form using unencrypted email sent via the internet is not secure, so the privacy of personal information, including attachments cannot be guaranteed.

