

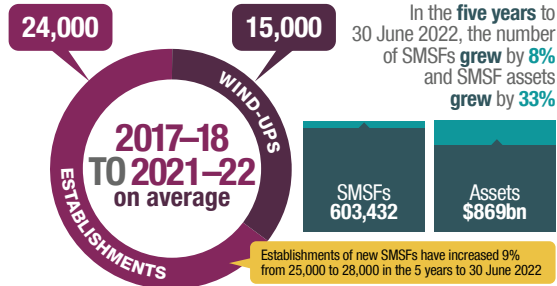


Self-managed super funds

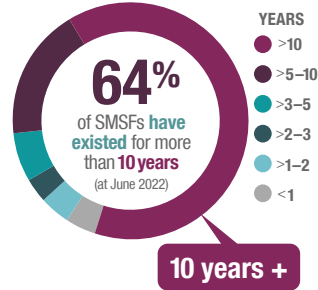
Annual statistics overview 2020–21

SMSF OVERVIEW

Establishments and wind-ups each year



SMSFs make up 26% of all super assets

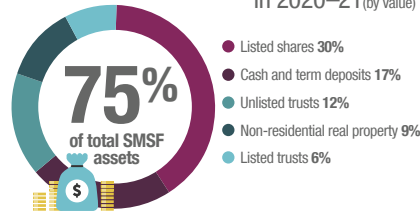


Services used to meet SMSF tax and regulatory obligations in 2020–21



ASSETS

The top five assets held by SMSFs in 2020–21 (by value)



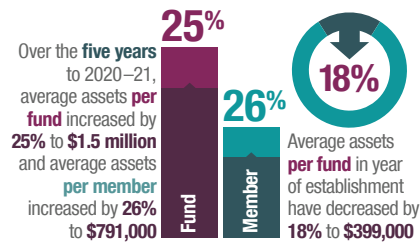
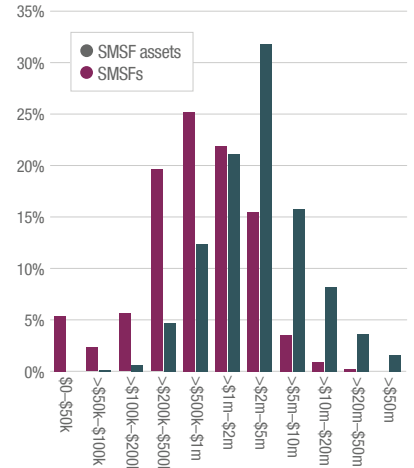
SMSFs achieved positive returns for the past five years



There was a 3% change in SMSF assets in retirement and accumulation phases from 2019–20 to 2020–21

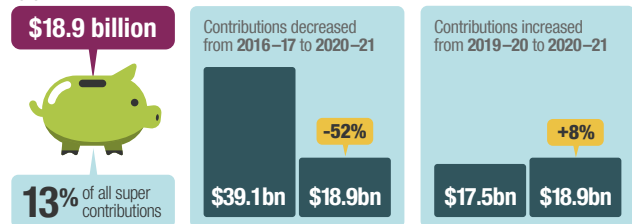


Proportion of SMSFs by asset range at June 2021

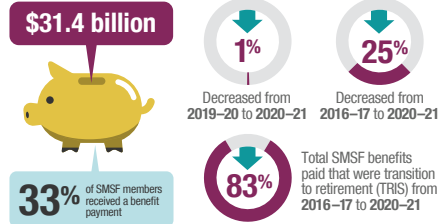


INS & OUTS

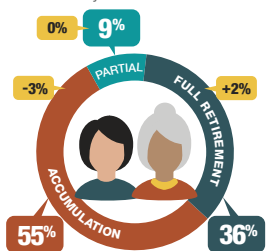
SMSF contributions 2020–21



SMSF benefit payments 2020–21

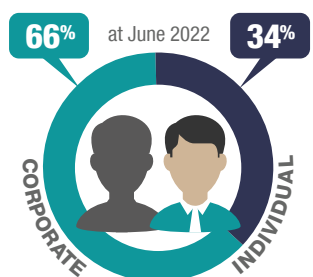


SMSFs in accumulation vs retirement phase in the year to 30 June 2021

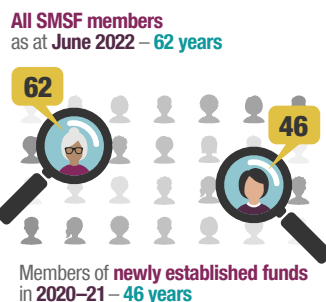


LET'S TALK ABOUT SMSFS AND THEIR MEMBERS

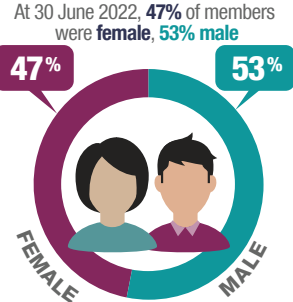
Corporate vs individual trustees



Median ages of members



Gender balance



Average member balance over the five years to 30 June 2021 increased to

