

# Trust tax return

2014

or specify period if par	to ////////////////////////////////////	/	
Notes to help you prepare this tax return are provided in the <i>Trust tax return instructions 2014</i> (the instructions), available on our website <b>ato.gov.au</b>		olue pen. int one character in each box.	06600614
Trust information			
Tax file number (TFN) See the Privacy note in the Taxpayer's declaration.		Have you attached any 'other attachments'?	s No
Name of trust			
Australian business number (ABN)			
Previous name of trust	Alice on the course of the close week	: of	aha la alaca al
If the trust name has changed, print the previous name exact	as snown on the last hot	ice of assessment or the last ta.	x return loagea.
<b>Current postal address</b> If the address has not changed, print it <b>exactly</b> as shown of	on the last notice of assessn	nent or the last tax return lodge	ed.
Suburb/town		State/territory	Postcode
Country if outside Australia			
Postal address on previous tax return  If the address has changed, print your previous address exact	other as above an the last not	tion of approximent or the last to	v ratura ladaad
The address has charged, print your previous address examples.		lice of assessment of the last ta	x return loagea.
Suburb/town		State/territory	Postcode
Country if outside Australia			

Full name of the trustee to whom notices should be sent
If the trustee is an individual, print details here.
Title: Mr Mrs Miss Miss Other Surname or family name
First given name Other given names
If the trustee is a company, print details here including ABN.
Name
ABN Phone number (include area code)
Daytime contact phone number
If the trustee has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2013–14 income year write 2014).  If revoking or varying a family trust election, print R for revoke or print V for variation and complete and attach the Family trust election, revocation 2014.  Interposed entity election status  If the trustee has an existing election, write the earliest income year specified. If the trustee is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election.  If revoking an interposed entity election, print R and complete and attach the Interposed entity election or revocation 2014.
Type of trust  Print the code representing the type of trust.  Print X if also a charity If code D, write the date of death.  Print X if also a charity If code D, write the date of death.
Managed investment trusts  If the trust is a managed investment trust, has the trustee made an election into capital account treatment? Yes No
Is any tax payable by the trustee? Yes No Final tax return Yes No
Electronic funds transfer (EFT)  We need your financial institution details to pay any refund owing to you, even if you have provided them to us before. Write the BSB number, account number and account name below. (See relevant instructions.)  BSB number (must be six digits)  Account number  Account name
1 Description of main business activity  Industry code A
2 Status of business – print X at label B1, B2 or B3, whichever is the first applicable option, or leave blank.  Multiple business B1 Ceased business B2 Commenced business B3
Consolidation status – print X at label Z2 if applicable  Consolidated subsidiary member Z2
4 Did you sell any goods or services using the internet? Q Yes No

Primary production Gross payments where ARN not quoted Gross payments where ARN not quoted Gross payments where ARN not quoted Gross payments witholding Assessable government industry payments of the public to foreign resident witholding expenses Contactor, sub-contractor and commission expenses Contactor, sub-contractor and commission expenses Contactor, sub-contractor and commission expenses Cost of sales Cost of sal	-		Trust TFN			
Income Gross payments where ABN not quoted Cross payments where ABN not quoted Gross payments subject to foreign resident withholding Assessable government industry payments  Other business income C			*			
Income Gross payments where ABN not quoted Gross payments subject to foreign resident withholding expenses Cother business income  Expenses Foreign resident withholding expenses Contractor, sub-contractor and commission expenses Countractor, sub-contractor and commission expenses  Cost of sales Bad debts		_				
Gross payments where ABN not quoted Gross payments subject to foreign resident withholding Assessable government industry payments   Other business income    Total business income    Fromign resident withholding expenses   Contractor, sub-contractor and commission expenses   Superannuation expenses   Garden   Cost of sales   Cost of sales   Bad debts   Bad debts   Bad debts   Fromign resident withholding expenses   Cost of sales   Cost of sales   From grannuation expenses   Garden   Bad debts   Bad debts	Business income and expens	ses		WHOLE DOLLARS ONLY	,	=
Gross payments subject to foreign resident withholding Assessable government industry payments   Cther business income	Gross payments where			Non-primary producti	on	Totals
Assessable government industry payments  Other business income  Total business income  Foreign resident withholding expenses  Contractor, sub-contractor and commission expenses  Contractor, sub-contractor and commission expenses  Cost of sales  Cost of sales  Cost of sales  Fe  Bad debts  Bad debts  Fe  Lease expenses  Ge  Rent expenses  H  Total interest expenses  J  Depreciation expenses  K  Motor vehicle expenses  Repairs and maintenance  All other expenses  N  Total expenses - labels P to N  Not income reconcillation adjustments  Add: Income reconcillation adjustments  Add: Expense reconcillation adjustments  Add: Expense reconcillation adjustments  Add: Expense reconcillation adjustments  Not income or loss of from business  Credit for tax withheld  Tax withholding  Ti  Ti  Ti  Ti  Ti  Ti  Ti  Ti  Ti  T	Gross payments subject to					
Other business income	Assessable government	F	CODE		CODE /	
Total business income  Expenses  Foreign resident withholding expenses  Contractor, sub-contractor and commission expenses  Superannuation expenses  Cost of sales  Cost of sales  Bad debts  F  Lease expenses  G  Rent expenses  H  Total interest expenses  J  Depreciation expenses  Motor vehicle expenses  Repairs and maintenance  All other expenses  N  Total expenses – labels P to N  Total expenses reconciliation  Add: Expense reconciliation  Add: Expense reconciliation  Add: Expense reconciliation  Add: Expense reconciliation  All income reconciliation  Add: Expense reconciliation  Add: Exp		L			/ L /	
Foreign resident withholding sepenses  Contractor, sub-contractor and commission expenses  Superannuation expenses  Cost of sales  Cost of sales  Cost of sales  Lease expenses  Rent expenses  Total interest expenses  Depreciation expenses  Ado: Income reconciliation adjustments  Add: Expense reconciliation adjustments  Net income or loss of for tax withheld of oreign resident withholding  Tax withheld  Tax withheld  Tax withheld  Tax withheld  Tax withheld  Tax withheld  Tax withheld Tax withheld of oreign resident withholding  Commission expenses  Depreciation expenses  L  Title Picture Pic					<u>/                                    </u>	
Foreign resident withholding expenses  Contractor, sub-contractor and commission expenses  Superannuation expenses  Cost of seles  Cost of se	Expenses					1
Contractor, sub-contractor and commission expenses  Superannuation expenses  Cost of sales  F  Bad debts  F  Lease expenses  Rent expenses  Total interest expenses  Total royalty expenses  Depreciation expenses  Motor vehicle expenses  Motor vehicle expenses  Notor vehicle expenses  N	Foreign resident				P	
Cost of sales  Bad debts  Lease expenses  G  Rent expenses  Total interest expenses  J  Depreciation expenses  Motor vehicle expenses  Repairs and maintenance  All other expenses  N  Total expenses  N  Total expenses   N    Total expenses   N    Total expenses   N    Total expenses   N    Total expenses   N    Total expenses   N    Total expense reconciliation adjustments  Add: Expense reconciliation   A    Add: Expense reconciliati	Contractor, sub-contractor and commission expenses				C	
Bad debts  Lease expenses  Rent expenses  Rent expenses  Total interest expenses  Total royalty expenses  Depreciation expenses  K  Motor vehicle expenses  Repairs and maintenance  All other expenses  N  Total expenses - labels P to N  Reconcilitation items  Add: Income reconcilitation adjustments  Add: Expense reconcilita	Superannuation expenses				D	
Lease expenses  Rent expenses  Rent expenses  I  Total interest expenses  Depreciation expenses  Motor vehicle expenses  Repairs and maintenance  All other expenses  N  Total expenses – labels P to N  N  Reconcilitation items  Add: Income reconcilitation adjustments  Add: Expense reconciliation adjustments  Add: Expense reconciliation adjustments  Add: Expense reconciliation and adjustments  Add: Expense reconciliation are adjustments  Add: Expense reconciliation ar	Cost of sales				/ <u> </u>	/
Rent expenses	Bad debts				F	
Total interest expenses  Total royalty expenses  Depreciation expenses  Motor vehicle expenses  Repairs and maintenance  All other expenses  N  Total expenses – labels P to N  Reconciliation items  Add: Income reconciliation adjustments  Add: Expense reconciliation adjustments  Net income or loss from business  Net income or loss from business  Credit for tax withheld – foreign resident withholding  Credit for tax withheld – foreign resident withholding	Lease expenses				G	i
Total royalty expenses  Depreciation expenses  Motor vehicle expenses  Repairs and maintenance  All other expenses  N  Total expenses – labels P to N  Reconciliation items  Add: Income reconciliation adjustments  Add: Expense reconciliation adjustments  Net income or loss from business  Tax withheld  Tax withheld — Tax withheld — foreign resident withholding  Total expenses  Tax withheld — foreign resident withholding  Tax withheld — foreign resident withholding	Rent expenses				Н	
Depreciation expenses  Motor vehicle expenses  Repairs and maintenance  All other expenses  N  Total expenses – labels P to N  Reconciliation items  Add: Income reconciliation adjustments  Add: Expense reconciliation adjustments  Net income or loss from business  Net income or loss reconciliation adjustments  Net income or loss reconciliation adjustmen	Total interest expenses				-	
Motor vehicle expenses  Repairs and maintenance  M  All other expenses  N  Total expenses – labels P to N  Reconciliation items  Add: Income reconciliation adjustments  Add: Expense reconciliation adjustments  Net income or loss from business  Net income or loss from business  Credit for tax withheld – foreign resident withholding  Credit for tax withheld – foreign resident withholding	Total royalty expenses				J	
Repairs and maintenance  All other expenses  N  Total expenses – labels P to N  Reconciliation items  Add: Income reconciliation adjustments  Add: Expense reconciliation adjustments  Net income or loss from business  Credit for tax withheld – foreign resident withholding  Credit for tax withholding  M  A  A  Credit for tax withheld – foreign resident withholding	Depreciation expenses				K	
All other expenses    Total expenses - labels P to N	Motor vehicle expenses				L	
Total expenses – labels P to N	Repairs and maintenance				M	
Reconciliation items  Add: Income reconciliation adjustments  Add: Expense reconciliation adjustments  Net income or loss from business  Tax withheld  Tax withheld where ABN not quoted  Credit for tax withheld – foreign resident withholding  U  ,	All other expenses				N	
Add: Income reconciliation adjustments  Add: Expense reconciliation adjustments  Net income or loss from business  Tax withheld  Tax withheld where ABN not quoted  Credit for tax withheld – foreign resident withholding  Tax withheld – foreign resident withholding	Total expenses – labels P to N				/ <u> </u>	
Add: Expense reconciliation adjustments  Net income or loss from business Q  Tax withheld  Tax withheld where ABN not quoted  Credit for tax withheld – foreign resident withholding  Tax withheld – foreign resident withholding	Add: Income reconciliation				/ <b>_</b>	/
Net income or loss from business Q / R / S /  Tax withheld Tax withheld where ABN not quoted T ,	Add: Expense reconciliation				/ L ·	/
Tax withheld  Tax withheld where ABN not quoted  Credit for tax withheld – foreign resident withholding  U , , , , , , , , , , , , , , , , , ,	Net income or loss	Q	///			
Credit for tax withheld – foreign resident withholding						
			or tax withheld – foreign 💶 🥫		××	
Credit for interest on early payments  - amount of interest  W , , , , , , , , , , , , , , , , , ,		ayn				

3	Partnerships and trusts Primary production		
	Distribution from partnerships	A	],□□□,□□□,□□□-∞/□
	Share of net income from trusts	<b>Z</b> [	_,,,/
	Deductions relating to amounts shown at <b>A</b> and <b>Z</b>	s[	Net primary production amount
	Non primary production		Net primary production amount
	Non-primary production  Distribution from partnerships, less foreign income	В	
	Share of net income from trusts, less capital gains, foreign income	R [	
	and franked distributions  Deductions relating to	_ <b>T</b> [	
	amounts shown at <b>b</b> and <b>h</b>	F[	
	Deductions relating to franked distributions from trusts in label <b>F</b>	G [	
	alou location of the trace in habot.		Net non-primary production amount
	Capital gains from another trust a Amounts of foreign income must		net foreign capital gains need to be included at item 21. included at item 22 or 23.
	Share of credits from income		
	Share of credit for tax withheld where ABN not quoted	C[	_,,∞
	Share of franking credits from franked distributions Share of credit for TFN amounts	D	
		E	
	dit for TFN amounts withheld from payments from closely held trusts	0	],,,
	Share of credit for tax withheld from foreign resident withholding	U[	],□□□,□□□-∞
9	Rent Gross re	ent	F □ □ □ , □ □ □ -∞
	Interest deductio	ns	<b>G</b> □ □ , □ □ · ⋈
	Capital works deductio	ns	x
	Other rental deductio	ns	H
			Net rent , , , , , , , , , , , , , , , , , , ,
10	Forestry managed investme	ent	scheme income Q , , , , , , , , , , , , , , , , , ,
11	Gross interest – including Au	ıstr	alian Government loan interest
	TFN amounts withhe from gross intere		
12	Dividends		Unfranked amount <b>K</b>
			Franked amount L , , , , , , , , , , , , , , , , , ,
			Franking credit M
	TFN amounts withhe from dividen		N

Г	Trust TFN Trust TFN
13	Superannuation lump sums and employment termination payments  Death benefit superannuation lump sum where the beneficiary is a non-dependant  Death benefit employment termination payment where the beneficiary is a dependant  Death benefit employment termination payment where the beneficiary is a non-dependant  Taxable component  Taxable component  Y  Taxable component  Taxable component  Y  Taxable component  Taxable component  Y
14	Other Australian income – give details  Type of income  Excepted net income  O  O  O  O  O  O  O  O  O  O  O  O  O
15	Total of items 5 to 14 Add the boxes.
	eductions
17	Deductions relating to:  Franked distributions R  Deductions relating to franked distributions should not include deductions included at G item 8.  Forestry managed investment scheme deduction  Other deductions – show only deductions not claimable at any other item  Name of each item of deduction
	Amount
19	Total of items 16 to 18
20	Net Australian income or loss other than capital gains Subtract item 19 from item 15. Subtract item 19,,,,,,,,
21	Capital gains  Do you need to complete a Capital gains tax (CGT) schedule 2014?  Did you have a CGT event during the year?  Answer Yes at G if the trust had an amount of capital gains from another trust.  Have you applied an exemption or rollover?  No N

<u>_</u>	
Fo	oreign income
22	Attributed foreign income  Did you have overseas branch operations or a direct or indirect interest in a foreign trust, foreign company, controlled foreign entity or transferor trust?  If you answered Yes at label S, complete and attach an International dealings schedule 2014.  Do you need to complete a Losses schedule 2014?
23	Other assessable foreign source income - other than income shown at item 22  Gross B , Net V ,
24	Total of items 20 to 23  Add the boxes □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □
25	Tax losses deducted C
26	Total net income or loss Subtract item 25 from item 24. □ , □ , □ , □ , □ , □ . ✓ / □
27	Losses information  A Losses schedule 2014 must also be completed and attached if the sum of labels <b>U</b> and <b>V</b> is greater than \$100,000 or if the trust is a listed widely held trust and failed the majority ownership test for a loss.  Tax losses carried forward to later income years  Net capital losses carried forward to later income years  V , , , , , , , , , , , , , , , , , ,
28	Landcare and water facility tax offset brought forward from prior years  Landcare and water facility tax offset brought forward from prior years
Ov 29	Verseas transactions / thin capitalisation  Overseas transactions  Was the aggregate amount of your transactions or dealings with international related parties (including the value of any property/service transferred or the balance of any loans) greater than \$2 million?  Did the thin capitalisation provisions apply?  O Yes  No  Interest expenses overseas  D  No  No  No  No  No  No  No  No  No
	If you answered <b>Yes</b> at label <b>A</b> , attach the information requested in the instructions.

	Trust TFN Trust
	Transactions with specified countries  Did you directly or indirectly send to, or receive from, one of the countries specified in the instructions, any funds or property or
	Do you have the ability or expectation to control, whether directly or indirectly, the disposition of any funds, property, assets or investments located in, or located elsewhere but controlled or managed from one of those countries?
30	Personal services income  Does your income include an individual's North
	personal services income (PSI)? No light res l
	Total amount of PSI included at item 5 income labels A , , , , , , , , , , , , , , , , , ,
	Total amount of deductions against PSI included at item 5 expense labels included at item 5 expense labels
	Did you satisfy the results test in respect of any individual?  C Yes No
Do	you hold a personal services business (PSB) determination in respect of any individual?  No  No
	For any individual for whom you did not satisfy the results test or hold a PSB determination, and each source of their PSI income yielded less than 80% of their total PSI, indicate if you satisfied any of the following personal services business tests – print X in the appropriate box(es).
	Unrelated clients test <b>E1</b> Employment test <b>E2</b> Business premises test <b>E3</b>
	Taxation of financial arrangements (TOFA)  Did you make a gain, loss or transitional balancing adjustment  L Yes No
	from a financial arrangement subject to the TOFA rules?
	Total TOFA gains M , , , , , , , , , , , , , , , , , ,
	TOFA transitional balancing adjustment O
	TOFA gains from unrealised movements <b>n</b>
	TOFA gains from unrealised movements in the value of financial arrangements
K	
	in the value of financial arrangements
32	ey financial information
32	ey financial information  All current assets F , , , , , , , , , , , , , , , , , ,

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	Dec	duction for certain assets	A
		Deduction for general small business pool	B
0		ational rental affordability me tax offset entitlement	F,
1	Other refundable tax offsets		G,
2	Medicare levy reduction or exemp	otion	CODE
	Spouse's 2013–14 taxable income – if nil write '0'		Full 1.5% levy exemption – number of days
	Number of dependent children and students <b>B</b>		Half 1.5% levy exemption – number of days
	Medicare levy surcharge and private If the trust is liable for the Medicare levy s		set private health insurance tax offset, refer to the instructions
	Medicare levy surcharge and private		set

# Statement of distribution

### 54 Statement of distribution

### **Distribution details**

Complete the distribution details on the following pages for BENEFICIARY 1 to 5 if required, and for Income to which no beneficiary is presently entitled and in which no beneficiary has an indefeasible vested interest, and the trustee's share of credit for tax deducted, if it applies.

If there are more than five beneficiaries see the instructions for more information.

**Note**: It is not an offence not to quote a TFN for a beneficiary. However, TFNs help the Tax Office to correctly identify each beneficiary's tax records. The Tax Office is authorised by the *Income Tax Assessment Act 1936* and the *Income Tax Assessment Act 1997* to ask for information in this tax return. We need this information to help administer the tax laws. To make a correct Trustee Beneficiary (TB) statement you must quote the TFN of a resident trustee beneficiary of a closely held trust.

**Note**: If the trust needs to provide annual reports under the Trustee Beneficiary Rules or the TFN withholding rules you will be able to do so by completing the information in the statement of distribution.

54 Statement of distribution – continued	
BENEFICIARY 1 Tax file number (TFN) Entity code U	
INDIVIDUAL NAME  See the Privacy note in the Taxpayer's declaration.	
Title: Mr Mrs Miss Ms Other Surname or family name	
First given name Other given names	7
	_
NON-INDIVIDUAL NAME (company, partnership, trust etc.)	
Residential address for individuals or business address for non individuals	
	٦
Suburb/town State/territory Postcode	ζ
Country if outside Australia (Australia only) (Australia only)	J
Day Month Year	
Date of birth / / / / / / / / / / / / / / / / / / /	_
Assessment calculation code V Franking credit D	
Share of income of the trust estate <b>W</b> TFN amounts withheld	
Credit for tax withheld – foreign resident withholding  L  Share of credit for TFN amounts withheld from payments  • W  Share of credit for TFN amounts	
Australian franking credits from a New Zealand franking company  N  Capital gains  F	
Primary production A Attributed foreign income G	
	SS
Credit for tax withheld where ABN not quoted C Foreign income tax offset	
Franked distributions U Share of National rental affordability R	
scheme tax offset	
Non-resident beneficiary additional information  \$98(3) assessable	
amount	
s98(4) assessable amount K	
TB statement information  For each trustee happing indicate whether you will be making a TP statement:	
For each trustee beneficiary, indicate whether you will be making a TB statement:  TB statement?  Yes  No	
Tax preferred amounts P	
Untaxed part of share of net income	
Share of fict income.	
Annual Trustee Payment report information  Distribution from ordinary or statutory income during income year.	
statutory income during income year	
Total TFN amounts withheld from payments	1

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54 Statement of distribution – co	ontinued
BENEFICIARY 3 Tax file number (	
INDIVIDUAL NAME	See the Privacy note in the Taxpayer's declaration.
Title: Mr Mrs Miss Ms Surname or family name	Other
First given name	Other given names
OR	
NON-INDIVIDUAL NAME (company, pa	artnership, trust etc.)
Residential address for individuals or	business address for non individuals
Suburb/town	State/territory Postcode
Country if outside Australia	(Australia only) (Australia only)
	Year
Date of birth / / / / / / / / / / / / / / / / / / /	
Assessment calculation code <b>V</b>	Franking credit <b>D</b>
Share of income of the trust estate <b>W</b>	TFN amounts withheld <b>E</b>
Credit for tax withheld – foreign resident withholding	Share of credit for TFN amounts withheld from payments from closely held trusts
Australian franking credits from a New Zealand franking company	Capital gains <b>F</b>
Share of Primary production A	Attributed foreign income <b>G</b>
income Non-primary production B	Other assessable foreign source income
Credit for tax withheld where ABN not quoted <b>C</b>	Foreign income tax offset
Franked distributions <b>U</b>	Share of National rental affordability R
Non-resident beneficiary additional	scheme tax offset
s98(3) assessable	• <del>M</del>
200(4) 222222bla	
s98(4) assessable k	· <b>&gt;</b> 00
TB statement information	ether you will be making a TB statement:
	es No No
Tax preferred amounts P	· <b>%</b>
Untaxed part of share of net income	•90
_	rmotion
Annual Trustee Payment report infor Distribution from ordinary or statutory income during income year	rmation ->X
Table TEN assessed	
withheld from payments	· <b>%</b>

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54 Statement of distribution – continued	
BENEFICIARY 5 Tax file number (TFN) Entity code U	
INDIVIDUAL NAME  See the Privacy note in the Taxpayer's declaration.	
Title: Mr Mrs Miss Ms Other Surname or family name	
First given name Other given names	
NON-INDIVIDUAL NAME (company, partnership, trust etc.)	
Residential address for individuals or business address for non individuals	
Suburb/town State/territory Postcode	
Country if outside Australia (Australia only) (Australia only)	only)
Date of birth / / / / / / / / / / / / / / / / / / /	
Assessment calculation code V Franking credit D	
Share of income of the trust estate <b>W</b> TFN amounts withheld	
Credit for tax withheld – foreign resident withholding	
Australian franking credits from a New Zealand franking company  N  Capital gains  F	
Share of Primary production A Attributed foreign income G	
Share of income  Non-primary production  Non-primary production  Non-primary production  Non-primary production  Non-primary production	LOSS
Credit for tax withheld where ABN not quoted C Foreign income tax offset	
Franked distributions U Share of National rental affordability	
scheme tax offset	
Non-resident beneficiary additional information s98(3) assessable	
amount <b>J</b>	
s98(4) assessable amount <b>K</b>	
TB statement information  For each trustee hopeficiery indicate whether you will be making a TP etetement.	
For each trustee beneficiary, indicate whether you will be making a TB statement:  TB statement?  Yes  No	
Tax preferred amounts P	
Untaxed part of share of net income	
Share of fict income —	
Annual Trustee Payment report information  Distribution from ordinary or statutory income during income year.	
statutory income during income year	
Total TFN amounts withheld from payments	- 1

#### Statement of distribution - continued Income to which no beneficiary is presently entitled and in which no beneficiary has an indefeasible vested interest, and the trustee's share of credit for tax deducted. Assessment calculation code V **-**Share of income of the trust estate **W** Franking credit D Credit for tax withheld -TFN amounts **-**DQ ÷ foreign resident withholding withheld Share of credit for TFN amounts Australian franking credits from a withheld from payments New Zealand franking company Loss from closely held trusts -00 -00 Primary production Capital gains Share of income Attributed foreign -00 **-M** Non-primary production income Credit for tax withheld where ABN not quoted Other assessable foreign **-- M** source income Foreign income · 300 Franked distributions ÷ tax offset Share of National rental affordability scheme tax offset Share of other refundable tax offsets ÷ 55 Choice for resident trustee to be assessed to capital gains on behalf of beneficiaries Assessment calculation code Amount of capital gains on which the trustee has chosen to be assessed on behalf of beneficiaries Items 56 and 57 must be answered for all trusts - if you answer yes to any of these questions, answer Yes to the

'other attachments' question on page 1 of this tax return.

56 Beneficiary under legal disability who is presently entitled to income from another trust

Was any beneficiary in this trust, who was under a legal disability on 30 June 2014, also

presently entitled to a share of the income of another trust? If yes, or the answer is not known, furnish the information requested in the instructions.

Yes

Non-resident trust

Is the trust a	
non-resident trust?	

Yes

	If yes, state the amount of income
No	derived outside Australia to which no beneficiary is presently entitled.
	Print <b>NIL</b> if applicable.

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# **DECLARATIONS**

### **TAXPAYER'S DECLARATION**

#### Important

Before making this declaration check to ensure that all income has been disclosed and the tax return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements in tax returns.

This declaration must be signed by a trustee or public officer.

## **Privacy**

The ATO is authorised by the *Taxation Administration Act 1953* to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each beneficiary in our records. It is not an offence not to provide the TFNs. However, if the TFNs are not provided, it could increase the chance of delay or error in each beneficiary's assessment.

Taxation law authorises the ATO to collect information including personal information about the person authorised to sign the declaration. For information about your privacy go to **ato.gov.au/privacy** 

## **DECLARATION:**

I declare that the information on this tax return, including any attached schedules and additional documentation is true and correct.

Signature
Date Day Month Year  Date Day Month / Pear
Hours taken to prepare and complete this tax return
TAX AGENT'S DECLARATION
declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.
Agent's signature Client's reference
Day Month Year
Date/
Contact name
Agent's phone number (include area code)  Agent's reference number
Office use only Indics X