

# MARKET VALUE OF UNLISTED SHARES FOR THE PURPOSES OF PARAGRAPH 139FB(1)(a) OF THE INCOME TAX ASSESSMENT ACT 1936

(full name of declarer)

I declare that I

am a 'qualified person' for the purposes of section 139FG of the *Income Tax Assessment Act 1936*.

For the purposes of the definition of a 'qualified person', I further declare that I am a registered company auditor under a law in force in  (State or Territory)

and am not :

- (a) a director, secretary or employee of the company which is subject to this valuation; or
- (b) a partner, employer or employee of a person referred to in paragraph (a); or
- (c) a partner or employee of an employee of a person so referred to.

I have determined that on

Day	Month	Year
<input type="text"/>	<input type="text"/>	<input type="text"/>

the arm's length value of an ordinary share in

 (company name)

for the purposes of paragraph 139FB(1)(a) of the *Income Tax Assessment Act 1936*, was

\$  .

In my opinion, this valuation will remain current for a period of

Signature

Date

Day	Month	Year
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